Ipsos-Public Affairs

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Interview dates: July 5-7, 2004 Interviews: 1,000 adults, 804 registered voters Margin of error: ±3.1 for all adults, ±3.5 for registered voters

> Full ticket horserace question (Q.5a-c) ONLY: Interview dates: July 6-7, 2004 Interviews: 510 registered voters Margin of error: +4.3

THE ASSOCIATED PRESS POLL CONDUCTED BY IPSOS-PUBLIC AFFAIRS RELEASE DATE: JULY 8, 2004 PROJECT #81-4568-68

NOTE: all results shown are percentages unless otherwise labeled.

1. Are you currently registered to vote at this address, or not?

| | ALL |
|------------------|----------------|
| | A DULTS |
| Yes | 75 |
| No | 25 |
| Refused/not sure | - |

2a. Do you consider yourself a Democrat, a Republican, an Independent or none of these?*

(IF "DEMOCRAT" TO Q.2a, Q.2b ASKED. IF "REPUBLICAN" TO Q.2a, Q.2c ASKED. IF "INDEPENDENT" or "NONE OF THESE" TO Q.2a, Q.2d ASKED. RESULTS SHOWN IN SUMMARY BELOW.)

- 2b. Do you lean strongly or only moderately toward the Democratic Party?
- 2c. Do you lean strongly or only moderately toward the Republican Party?
- 2d. Do your beliefs tend to lean more toward the Democrats or the Republicans?

| | REGISTERED VOTERS |
|--------------------------------|-------------------|
| Strongly Republican | 23 |
| Moderately Republican | 19 |
| Definitely Independent/neither | 8 |
| Moderately Democrat | 25 |
| Strongly Democrat | 23 |
| Refused/not sure | 2 |
| Total Republican | 42 |
| Total Democrat | 49 |

^{*} Half the respondents were asked party identification in this location, the other half were asked at the end of the survey with the other demographic questions. Results for the respondents who were asked the question early were 40% Republican, 49% Democrat. For the respondents asked later in the survey, the results were 44% Republican, 48% Democrat.

1. Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?

| | ALL ADULTS | | | | | | | | | | |
|--------------------------------|--|---|--|---|--|---|--|--|--|--|--|
| Right direction Wrong track | 7/5 - <u>7/04</u> 41 56 3 | 6/7 - <u>9/04</u> 40 56 4 | 5/3 - <u>5/04</u> 38 58 4 | 4/5 - <u>7/04</u> 38 57 5 | 3/1 - <u>3/04</u> 35 60 5 | 2/2 - <u>4/04*</u> 44 52 4 | 1/5 - <u>7/04**</u> 49 46 5 | | | | |
| | 12/15 - 17/03** 47 48 5 | 12/1 - <u>3/03</u> 43 51 6 | 11/18 - <u>20/03</u> 38 56 6 | 11/4 - 6/03 41 53 6 | 10/21 - <u>23/03</u> 41 52 7 | 10/7 - <u>9/03</u> 39 54 7 | 9/16 - <u>18/03</u> 37 57 6 | | | | |
| | 1 st Quarter <u>JFM 04</u> 44 52 4 | 4 th Quarter OND 03 43 51 6 | 3 rd Quarter <u>JAS 03</u> 41 53 6 | 2 nd Quarter AMJ 03 52 42 6 | 1 st Quarter <u>JFM 03</u> 41 50 9 | 4 th Quarter OND 02 43 50 7 | 1 Year Ago 7/8 - 10/03 46 48 6 | | | | |

^{*} Half of sample was asked this question at start of interview, half after questions about the economy. There was no significant difference in the results.

** These results reflect responses among half the respondents.

2. Overall, do you approve, disapprove or have mixed feelings about the way George W. Bush is handling his job as President? (**IF APPROVE OR DISAPPROVE, ASK:**) Is that strongly (approve/disapprove) or somewhat (approve/disapprove)? (**IF HAVE MIXED FEELINGS OR NOT SURE, ASK:**) If you had to choose, do you lean more toward approve or disapprove?

| | | | REG | ISTERED VO | TERS | | |
|--------------------------------|-------------------------------|-----------------------------|-------------------------------|-----------------------------|-------------------------------|-----------------------------|------------------------------|
| | 7/5 - <u>7/04</u> | 6/7 - <u>9/04</u> | 5/3 - <u>5/04</u> | 4/5 - <u>7/04</u> | 3/1 - <u>3/04</u> | 2/2 - <u>4/04</u> | 1/5 - <u>7/04</u> |
| Strongly approve | 31 | <u>3/04</u> 27 | <u>3/04</u> 27 | 28 | 28 | <u>4/04</u> 27 | 33 |
| Somewhat approve | 9 | 12 | 11 | 9 | 10 | 10 | 11 |
| Lean toward approval | 10 | 9 | 11 | 11 | 10 | 9 | 12 |
| Still have mixed feelings | 1 | 2 | 2 | 2 | 3 | 4 | 1 |
| Lean toward disapproval | 11 | 13 | 14 | 13 | 16 | 16 | 15 |
| Somewhat disapprove | 5 | 7 | 5 | 5 | 4 | 5 | 5 |
| Strongly disapprove | 33 | 30 | 30 | 32 | 29 | 29 | 22 |
| Not sure | - | - | - | - | - | - | 1 |
| Total Approve Total Disapprove | 50 48 | 48 50 | 48 50 | 48 50 | 48 49 | 47 50 | 56 42 |
| Mean Rating ¹ | 4.0 | 4.0 | 4.0 | 4.0 | 4.0 | 4.0 | 4.4 |
| C | | | | | | | |
| | 12/15 - <u>17/03</u> 38 | 12/1 - <u>3/03</u> 30 | 11/18 - <u>20/03</u> 29 | 11/4 - <u>6/03</u> 29 | 10/21 - <u>23/03</u> 28 | 10/7 - <u>9/03</u> 27 | 9/16 - <u>18/03</u> 30 |
| | 11 | 12 | 9 | 12 | 13 | 13 | 16 |
| | 10 | 10 | 12 | 12 | 13 | 11 | 9 |
| | 2 | 3 | 3 | 2 | 2 | 3 | 2 |
| | 14 | 13 | 14 | 12 | 13 | 13 | 15 |
| | 4 | 7 | 6 | 5 | 7 | 7 | 5 |
| | 21 - | 25 | 27 - | 28 | 23 1 | 26 | 23 |
| | | <u>-</u> | | | | <u>-</u> | |
| | 59 39 | 53 44 | 50 47 | 52 46 | 55 43 | 51 46 | 55 43 |
| | 4.6 | 4.2 | 4.1 | 4.1 | 4.3 | 4.1 | 4.4 |
| | | | | | | | |
| | 1 st | 4 th | 3 rd | 2 nd | 1 st | 4 th | 1 Year Ago |
| | Quarter | Quarter | Quarter | Quarter | Quarter | Quarter | 7/8 - |
| | <u>JFM 04</u> | OND 03 | JAS 03 | AMJ 03 | <u>JFM 03</u> | OND 02 | <u>10/03</u> |
| | 30 | 30 | 31 | 39 | 34 | 35 | 33 |
| | 10 | 12 | 15 | 12 | 13 | 15 | 15 |
| | 10 | 11 | 10 | 11 | 10 | 12 | 12 |
| | 2 | 3 | 2 | 2 | 4 | 2 | 1 |
| | 16 | 13 | 14 | 13 | 13 | 14 | 14 |
| | 5 | 6 | 5 | 4 | 5 | 5 | 5 |
| | 27 | 25 | 22 | 18 | 20 | 17 | 20 |
| | | | 11 | 1 | 11 | <u>-</u> | - |
| | 50 47 | 53 44 | 56 41 | 62 35 | 56 39 | 63 35 | 60 38 |
| | 4.2 | 4.3 | 4.4 | 4.8 | 4.5 | 4.8 | 4.6 |

¹Mean rating is calculated by assigning each response except "not sure" a value from 1 to 7, with "strongly approve" receiving a value of 7, and "strongly disapprove" a value of 1.

3. And when it comes to **(READ ISSUE)** do you approve or disapprove or have mixed feelings about the way George W. Bush is handling that issue?

(IF APPROVE OR DISAPPROVE, ASK:) Is that strongly (approve/disapprove) or somewhat (approve/disapprove)? (IF HAVE MIXED FEELINGS OR NOT SURE, ASK:) If you had to choose, do you lean more toward approve or disapprove?

| | | | | REGISTER | RED VOTERS | 3 | | | | | |
|--------------------------------|--------------------------|-------------------------------|--|------------------------------------|------------------------------------|----------------------------------|-----------------------------|--------------------|-----------------------|--------------------------|--------------------------|
| Handling the economy | Strongly Ap- prove | Some- what Ap- prove | Lean Toward Ap- <u>proval</u> | Still Have Mixed Feelings | Lean Toward Disap- proval | Some- what Disap- prove | Strongly Disap- prove | Not <u>Sure</u> | Total Ap- prove | Total Disap- prove | Mean- <u>Rating</u> 1 |
| 7/5-7/04 | 29 | 13 | 7 | 1 | 10 | 9 | 31 | _ | 49 | 50 | 4.0 |
| 6/7-9/04 | 23 | 15 | 9 | 2 | 11 | 9 | 30 | 1 | 47 | 50 | 3.9 |
| 5/3-5/04 | 24 | 13 | 6 | 2 | 13 | 11 | 31 | - | 43 | 55 | 3.8 |
| 4/5-7/04 | 23 | 12 | 9 | 2 | 11 | 9 | 34 | - | 45 | 53 | 3.7 |
| 3/1-3/04 | 23 | 13 | 9 | 2 | 10 | 10 | 33 | - | 45 | 53 | 3.7 |
| 2/2-4/04 | 19 | 16 | 9 | 2 | 12 | 8 | 33 | 1 | 44 | 53 | 3.7 |
| 1/5-7/04 | 25 | 17 | 11 | 2 | 10 | 8 | 25 | 2 | 53 | 44 | 4.2 |
| 12/15-17/03 | 23 | 19 | 13 | 1 | 11 | 8 | 24 | 1 | 55 | 43 | 4.2 |
| 12/1-3/03 | 26 | 16 | 8 | 2 | 11 | 9 | 27 | 1 | 50 | 47 | 4.1 |
| 11/18-20/03 | 21 | 15 | 10 | 3 | 12 | 10 | 29 | - | 46 | 51 | 3.8 |
| 11/4-6/03 | 23 | 16 | 10 | 3 | 9 | 10 | 28 | 1 | 49 | 47 | 4.0 |
| 10/21-23/03 | 20 | 16 | 12 | 3 | 10 | 8 | 30 | 1 | 48 | 49 | 3.9 |
| 10/7-9/03 | 19 | 14 | 12 | 2 | 11 | 12 | 29 | 1 | 45 | 52 | 3.7 |
| 9/16-18/03 | 21 | 17 | 11 | 2 | 10 | 8 | 30 | 1 | 49 | 49 | 3.9 |
| 1st quarter JFM 04 | 22 | 15 | 10 | 2 | 11 | 9 | 30 | 1 | 47 | 50 | 3.9 |
| 4 th quarter OND 03 | 22 | 16 | 11 | 2 | 11 | 9 | 28 | 1 | 49 | 48 | 3.9 |
| 3 rd quarter JAS 03 | 20 | 16 | 12 | 2 | 11 | 9 | 29 | 1 | 48 | 49 | 3.9 |
| 2nd quarter AMJ 03 | 22 | 16 | 12 | 3 | 11 | 8 | 27 | 1 | 51 | 46 | 4.0 |
| 1st quarter JFM 03 | 21 | 16 | 11 | 3 | 11 | 10 | 26 | 2 | 49 | 46 | 4.0 |
| 4 th quarter OND 02 | 21 | 18 | 13 | 3 | 12 | 10 | 22 | 1 | 53 | 44 | 4.2 |
| 1 year ago 7/8-10/03 | 21 | 18 | 13 | 2 | 11 | 10 | 24 | 1 | 52 | 46 | 4.1 |

¹Mean rating is calculated by assigning each response except "not sure" a value from 1 to 7, with "strongly approve" receiving a value of 7, and "strongly disapprove" a value of 1.

| | | - | • | REGISTER | RED VOTERS | | • | | | | |
|---|--------------------------|--------------------------------------|--|---|---|----------------------------------|-----------------------------|--------------------|-----------------------|---------------------------------|--------------------------|
| Q.3 (cont.) | Strongly Ap- prove | Some- what Ap- <u>prove</u> | Lean Toward Ap- <u>proval</u> | Still Have Mixed <u>Feelings</u> | Lean Toward Disap- <u>proval</u> | Some- what Disap- prove | Strongly Disap- prove | Not <u>Sure</u> | Total Ap- prove | Total Disap- <u>prove</u> | Mean- <u>Rating</u> 1 |
| Handling domestic issues like health care, education, the environment and energy | | | | | | | | | | | |
| 7/5-7/04 | 20 | 16 | 10 | 1 | 10 | 7 | 36 | - | 46 | 52 | 3.7 |
| 6/7-9/04 | 16 | 14 | 11 | 1 | 13 | 10 | 34 | 1 | 41 | 57 | 3.5 |
| 5/3-5/04 | 17 | 16 | 8 | 2 | 13 | 9 | 34 | 1 | 42 | 55 | 3.6 |
| 4/5-7/04 | 18 | 16 | 10 | 2 | 11 | 7 | 35 | 1 | 43 | 53 | 3.6 |
| 3/1-3/04 | 17 | 16 | 12 | 2 | 13 | 9 | 31 | - | 45 | 53 | 3.7 |
| 2/2-4/04 | 16 | 16 | 10 | 2 | 13 | 9 | 33 | 1 | 42 | 55 | 3.6 |
| 1/5-7/04 | 18 | 17 | 14 | 1 | 13 | 7 | 29 | 1 | 49 | 49 | 3.9 |
| 12/1-3/03 | 19 | 19 | 9 | 3 | 9 | 12 | 28 | 1 | 47 | 49 | 3.9 |
| 11/18-20/03 | 16 | 17 | 12 | 3 | 13 | 10 | 28 | 1 | 45 | 51 | 3.8 |
| 11/4-6/03 | 19 | 16 | 10 | 3 | 12 | 8 | 31 | 1 | 45 | 51 | 3.8 |
| 10/21-23/03 | 16 | 16 | 14 | 3 | 14 | 10 | 26 | 1 | 47 | 50 | 3.8 |
| 10/7-9/03 | 17 | 16 | 11 | 3 | 13 | 8 | 30 | 2 | 44 | 51 | 3.7 |
| 9/16-18/03 | 20 | 17 | 13 | 2 | 11 | 7 | 29 | 1 | 51 | 47 | 4.0 |
| 1st quarter JFM 04 | 17 | 16 | 12 | 2 | 13 | 8 | 31 | 1 | 45 | 52 | 3.7 |
| 4 th quarter OND 03 | 17 | 17 | 11 | 3 | 12 | 10 | 29 | 1 | 45 | 51 | 3.8 |
| 3 rd quarter JAS 03 | 19 | 17 | 13 | 2 | 12 | 9 | 27 | 1 | 49 | 48 | 3.9 |
| 2nd quarter AMJ 03 | 19 | 18 | 13 | 3 | 12 | 8 | 26 | 1 | 50 | 47 | 4.0 |
| 1st quarter JFM 03 | 21 | 17 | 11 | 4 | 12 | 9 | 25 | 1 | 49 | 46 | 4.0 |
| 4 th quarter OND 02 | 20 | 19 | 14 | 3 | 12 | 9 | 22 | 1 | 52 | 43 | 4.1 |
| 3 rd quarter JAS 02 | 20 | 19 | 14 | 3 | 14 | 8 | 21 | 1 | 53 | 43 | 4.2 |
| 1 year ago 7/8-10/03 | 20 | 18 | 13 | 3 | 11 | 9 | 24 | 2 | 51 | 45 | 4.1 |

¹Mean rating is calculated by assigning each response except "not sure" a value from 1 to 7, with "strongly approve" receiving a value of 7, and "strongly disapprove" a value of 1.

| | | | | REGISTER | RED VOTERS | | | | | | |
|---|--------------------------|-------------------------------|---------------------------------|------------------------------------|------------------------------------|----------------------------------|-----------------------------|-------------|-----------------------|---------------------------------|--------------------------|
| Q.3 (cont.) | Strongly Ap- prove | Some- what Ap- prove | Lean Toward Ap- proval | Still Have Mixed Feelings | Lean Toward Disap- proval | Some- what Disap- prove | Strongly Disap- prove | Not Sure | Total Ap- prove | Total Disap- <u>prove</u> | Mean- <u>Rating</u> 1 |
| (ASKED OF HALF THE REC | GISTERED \ | /OTERS) | | | | | | | | | |
| Handling foreign policy issues and the war on terrorism | | | | | | | | | | | |
| 7/5-7/04 | 37 | 8 | 7 | 1 | 10 | 6 | 31 | - | 51 | 48 | 4.2 |
| 6/7-9/04 | 36 | 8 | 7 | 1 | 15 | 6 | 27 | - | 51 | 48 | 4.2 |
| 5/3-5/04 | 32 | 9 | 10 | 3 | 15 | 6 | 25 | - | 50 | 47 | 4.2 |
| 4/5-7/04 | 38 | 10 | 7 | 1 | 13 | 5 | 26 | - | 55 | 43 | 4.4 |
| (PRIOR TO APRIL 5-7, 2004 | 4 - THIS ITE | M WAS AS | SKED OF A | LL THE RE | GISTERED | VOTERS) | | | | | |
| 3/1-3/04 | 36 | 12 | 6 | 1 | 13 | 7 | 25 | - | 54 | 45 | 4.4 |
| 2/2-4/04 | 35 | 11 | 8 | 2 | 14 | 6 | 24 | - | 53 | 45 | 4.3 |
| 1/5-7/04 | 39 | 11 | 9 | 1 | 13 | 6 | 20 | 1 | 60 | 38 | 4.7 |
| 12/15-17/03 | 43 | 11 | 8 | 1 | 14 | 5 | 17 | 1 | 63 | 35 | 4.9 |
| 12/1-3/03 | 36 | 12 | 7 | 3 | 12 | 7 | 23 | - | 54 | 43 | 4.4 |
| 11/18-20/03 | 32 | 13 | 7 | 3 | 14 | 7 | 23 | 1 | 52 | 44 | 4.3 |
| 11/4-6/03 | 33 | 11 | 7 | 2 | 12 | 6 | 28 | 1 | 51 | 46 | 4.2 |
| 10/21-23/03 | 35 | 10 | 10 | 2 | 14 | 6 | 22 | 1 | 55 | 41 | 4.5 |
| 10/7-9/03 | 34 | 11 | 8 | 2 | 15 | 7 | 22 | 1 | 53 | 44 | 4.4 |
| 9/16-18/03 | 37 | 11 | 10 | 2 | 12 | 5 | 22 | 1 | 58 | 40 | 4.5 |
| 1st quarter JFM 04 | 37 | 11 | 8 | 1 | 13 | 6 | 23 | 1 | 56 | 43 | 4.5 |
| 4 th quarter OND 03 | 36 | 11 | 8 | 2 | 14 | 6 | 22 | 1 | 55 | 42 | 4.4 |
| 3 rd quarter JAS 03 | 40 | 11 | 9 | 2 | 12 | 6 | 20 | - | 60 | 38 | 4.7 |
| 2nd quarter AMJ 03 | 48 | 11 | 9 | 2 | 10 | 5 | 14 | 1 | 68 | 29 | 5.2 |
| 1st quarter JFM 03 | 41 | 11 | 8 | 3 | 11 | 5 | 20 | 1 | 60 | 36 | 4.7 |
| 4 th quarter OND 02 | 42 | 13 | 10 | 3 | 11 | 6 | 14 | 1 | 65 | 31 | 5.0 |
| 1 year ago 7/8-10/03 | 41 | 13 | 9 | 1 | 12 | 7 | 16 | 1 | 63 | 35 | 4.8 |
| (ASKED OF THE OTHER H | ALF OF THE | REGIST | ERED VOT | ERS) | | | | | | | |
| Handling the situation in Iraq | | | | | | | | | | | |
| 7/5-7/04 | 31 | 10 | 7 | 1 | 9 | 4 | 38 | - | 47 | 51 | 3.9 |
| 6/7-9/04 | 28 | 9 | 6 | 2 | 10 | 5 | 40 | - | 43 | 55 | 3.7 |
| 5/3-5/04 | 26 | 10 | 10 | 3 | 13 | 4 | 34 | - | 46 | 51 | 3.9 |

¹Mean rating is calculated by assigning each response except "not sure" a value from 1 to 7, with "strongly approve" receiving a value of 7, and "strongly disapprove" a value of 1.

4a. If the election for president were held today and the candidates were George W. Bush, the Republican and John Kerry, the Democrat and Ralph Nader, the Independent, for whom would you vote? Do you lean more toward Kerry or Bush or Nader?

| | REGISTERED VOTERS | | | | | | | |
|--------------------------------|-------------------|-------|-------------|-------|--------------|-------|-------------|--------------|
| | 7/5 - | 6/7 - | 5/3 - | 4/5 - | 3/19- | 3/1 - | 1/5 - | 10/21 - |
| | <u>7/04</u> | 9/04 | <u>5/04</u> | 7/04 | <u>21/04</u> | 3/04 | <u>7/04</u> | <u>23/03</u> |
| George W. Bush, the Republican | 47 | 45 | 44 | 44 | 45 | 45 | 53 | 53 |
| Undecided, lean Bush | 2 | 1 | 1 | 1 | 1 | 1 | 1 | NA |
| John Kerry, the Democrat | 44 | 42 | 41 | 43 | 42 | 43 | 36 | 34 |
| Undecided, lean Kerry | 1 | 3 | 2 | 2 | 1 | 2 | 1 | NA |
| Ralph Nader, the Independent | 3 | 6 | 6 | 6 | 4 | 6 | NA | NA |
| Undecided, lean Nader | - | 1 | 1 | - | 1 | - | NA | NA |
| (NOT READ) None/other | 2 | 1 | 1 | 2 | 4 | 1 | 3 | 5 |
| Not sure | 1 | 1 | 4 | 2 | 2 | 2 | 6 | 8 |
| Total Would Vote/Lean Bush | 49 | 46 | 46 | 45 | 46 | 46 | 54 | 53 |
| Total Would Vote/Lean Kerry | 45 | 45 | 43 | 44 | 43 | 45 | 37 | 34 |
| Total Would Vote/Lean Nader | 3 | 6 | 7 | 6 | 5 | 6 | NA | NA |

(ASKED ONLY OF THOSE WHO SELECT A CANDIDATE IN Q.4a.)

4b-c. In November, will you definitely vote for that candidate, probably vote for that candidate, or do you think you could change your mind before the election in November?

| | Would Vote for Bush | | | | | | |
|---|----------------------|----------------------------|----------------------------|----------------------------|--------------------|--|--|
| | 7/5 - | 6/7 - | 5/3 - | 4/5 - | 3/19- | | |
| | <u>7/04</u> | <u>9/04</u> | <u>5/04</u> | <u>7/04</u> | <u>21/04</u> | | |
| Definitely will vote for candidate | 67 | 64 | 62 | 65 | 62 | | |
| Probably will vote for candidate | 19 | 21 | 24 | 19 | 22 | | |
| Could change mind | 13 | 15 | 14 | 15 | 15 | | |
| Not sure | 1 | - | - | 1 | 1 | | |
| | | | | | | | |
| | | | | | | | |
| | | Would | VOTE FOR | KERRY | | | |
| | 7/5 - | W ould 6/7 - | V OTE FOR 5/3 - | 4/5 - | 3/19- | | |
| | 7/5 - <u>7/04</u> | | | | 3/19- 21/04 | | |
| Definitely will vote for candidate | ., - | 6/7 - | 5/3 - | 4/5 - | | | |
| Definitely will vote for candidate Probably will vote for candidate | 7/04 | 6/7 - <u>9/04</u> | 5/3 - <u>5/04</u> | 4/5 - <u>7/04</u> | 21/04 | | |
| • | 7/04 64 | 6/7 - <u>9/04</u> 55 | 5/3 - <u>5/04</u> 60 | 4/5 - <u>7/04</u> 59 | <u>21/04</u> 57 | | |

| REGISTERED VOTERS | | | | | | | | | |
|--|----------------------|----------------------|----------------------|----------------------|-----------------------|----------------------|----------------------|--|--|
| BUSH VS. KERRY: HIERARCHICAL VOTE WITH "LEANERS" | | | | | | | | | |
| | 7/5 - <u>7/04</u> | 6/7 - <u>9/04</u> | 5/3 - <u>5/04</u> | 4/5 - <u>7/04</u> | 3/19- <u>21/04</u> | 3/1 - <u>3/04</u> | 1/5 - <u>7/04</u> | | |
| Strong Bush | 32 | 29 | 28 | 28 | 28 | 37 | 33 | | |
| Weak Bush | 17 | 17 | 18 | 17 | 18 | 9 | 22 | | |
| TOTAL BUSH | 49 | 46 | 46 | 45 | 46 | 46 | 54 | | |
| Strong Kerry | 28 | 23 | 24 | 26 | 24 | 28 | 13 | | |
| Weak Kerry | 17 | 22 | 18 | 19 | 19 | 17 | 24 | | |
| TOTAL KERRY | 45 | 45 | 43 | 44 | 43 | 45 | 37 | | |
| Nader | 3 | 6 | 7 | 6 | 5 | 6 | NA | | |
| Undecided/other | 3 | 3 | 5 | 4 | 6 | 3 | 8 | | |

(Q.5a-c ASKED ONLY OF 510 REGISTERED VOTERS ON JULY 6-7.)

If the election for president and vice president were held today and the candidates were George W. Bush for President and Dick Cheney for Vice President, the Republicans, and John Kerry for President and John Edwards for Vice President, the Democrats, and Ralph Nader for President and Peter Camejo for Vice President, the Independents, for whom would you vote? (IF UNDECIDED/ NONE/NOT SURE, ASK:) Do you lean more toward...?

| | REGISTERI | ED VOTERS |
|-------------------------------------|-------------|---------------|
| | 7/6 - | 6/7 - |
| | <u>7/04</u> | <u>9/04</u> 1 |
| Bush-Cheney, the Republicans | 49 | 44 |
| Undecided, lean Bush-Cheney | 1 | 1 |
| Kerry-Edwards, the Democrats | 46 | 46 |
| Undecided, lean Kerry-Edwards | - | 1 |
| Nader-Camejo, the Independents | 2 | 6 |
| Undecided, lean Nader-Camejo | - | - |
| (NOT READ) None/other candidate | 1 | 1 |
| Not sure | 1 | 1 |
| Total Would Vote/Lean Bush-Cheney | 50 | 44 |
| Total Would Vote/Lean Kerry-Edwards | 46 | 47 |
| Total Would Vote/Lean Nader-Camejo | 2 | 6 |

¹In June, the question did not mention Peter Camejo.

(ASKED ONLY OF THOSE WHO SELECT A CANDIDATE IN Q.5a.)

5b-c. In November, will you definitely vote for those candidates, probably vote for those candidates, or do you think you could change your mind before the election in November?

| | Would | Would |
|-------------------------------------|----------|----------------|
| | VOTE FOR | VOTE FOR |
| | Bush- | Kerry- |
| | CHENEY | EDWARDS |
| Definitely will vote for candidates | 68 | 59 |
| Probably will vote for candidates | 20 | 27 |
| Could change mind | 11 | 14 |
| Not sure | 1 | _ |

| REGISTERED VOTERS | |
|--|----|
| BUSH-CHENEY VS. KERRY-EDWARDS: HIERARCHICAL VOTE WITH "LEANERS" | |
| Strong Bush-Cheney | 34 |
| Weak Bush-Cheney | 16 |
| TOTAL BUSH-CHENEY | 50 |
| Strong Kerry-Edwards | 27 |
| Weak Kerry-Edwards | 19 |
| TOTAL KERRY-EDWARDS | 46 |
| Nader-Camejo | 2 |
| Undecided/other | 2 |

And if the election for Congress were held today, would you want to see the Republicans or Democrats win control of Congress? 6.

| | | | Reg | ISTERED VOT | FRS | | |
|---|--|---|--|---|---|--|---|
| Republicans Democrats Neither (VOL) Not sure | 7/5 - | 6/7 - | 5/3 - | 4/5 - | 3/1 - | 2/2 - | 1/5 - |
| | <u>7/04</u> | <u>9/04</u> | 5/04 | 7/04 | <u>3/04</u> | <u>4/04</u> | <u>7/04</u> |
| | 43 | 42 | 41 | 43 | 43 | 41 | 44 |
| | 47 | 47 | 50 | 46 | 44 | 44 | 42 |
| | 6 | 7 | 6 | 8 | 8 | 11 | 9 |
| | 4 | 4 | 3 | 3 | 5 | 4 | 5 |
| | 12/1 - | 10/21 - | 8/19- | 8/5 - | 6/17- | 6/3 - | 4/15 - |
| | <u>3/03</u> | 23/03 | <u>21/03</u> | <u>8/03</u> | 19/03 | 5/03 | 17/03 |
| | 42 | 44 | 40 | 40 | 40 | 42 | 47 |
| | 44 | 44 | 45 | 44 | 47 | 42 | 39 |
| | 10 | 8 | 9 | 12 | 10 | 10 | 10 |
| | 4 | 4 | 6 | 4 | 3 | 6 | 4 |
| | 1 st Quarter <u>JFM 04</u> 43 43 10 4 | 4 th Quarter OND 03 ¹ 43 45 8 4 | 2nd Quarter <u>AMJ 03</u> 44 43 9 | 4 th Quarter <u>OND 02</u> 43 45 8 4 | 3 rd Quarter <u>JAS 02</u> 43 44 9 4 | 2 nd Quarter <u>AMJ 02</u> 44 40 12 4 | 1 Year Ago 7/8 - 10/03 NA NA NA |

NOTE: Prior to May 3-5, 2004, this question was asked after Q.3 and before the Q.4 series. ¹In the fourth quarter 2003, this question was asked only once in October and once in December (2,294 registered voters).

(ASKED OF HALF THE SAMPLE.)
7. In your opinion, what are the most important problems facing the U.S. today? (PROBE:) What are some other important problems facing the U.S.?

| | ALL ADULTS | | | | | | | | |
|--|-------------|--------------------|-------------|--------------------|-------------|-------------|-------------|-------------|--|
| | 7/5- | 7/04 | 4/5- | 7/04 | | 7/04 | 10/7 | 0/7-9/03 | |
| | Most | All | Most | All | Most | All | Most | All | |
| | Imp. | Imp. | Imp. | Imp. | Imp. | Imp. | Imp. | Imp. | |
| DOMESTIC ISSUES (net) | Probs 42 | Probs 75 | Probs 41 | Probs 73 | Probs 44 | Probs 68 | Probs 38 | Probs 61 | |
| Education (subnet) | 9 | 22 | 9 | 17 | 9 | 22 | 9 | 18 | |
| Education (unspecified) | 5 | 13 | 6 | 12 | 6 | 15 | 7 | 13 | |
| Lack of funding for schools | 2 | 4 | 2 | 3 | 1 | 3 | 1 | 2 | |
| Problems with public schools | 1 | , 3 | 1 | 1 | | 1 | | _ | |
| Uneducated people (e.g. literacy issues) | 1 | 1 | 1 | 1 | _ | 1 | _ | _ | |
| More structure in schools, standardized | - | 1 | _ | - | _ | 1 | _ | _ | |
| Other education mentions | _ | 1 | 1 | 2 | 1 | 3 | 1 | 2 | |
| Morality (subnet) | 8 | 14 | 7 | 14 | 4 | 8 | 6 | 11 | |
| Morals, moral decay | 3 | 4 | 2 | 4 | 1 | 3 | 1 | 3 | |
| Not family oriented, family values, | Ü | • | _ | , | | Ü | | Ü | |
| breakdown of family unit | 1 | 2 | 1 | 1 | - | 1 | 1 | 1 | |
| Race relations, racism | - | 1 | 1 | 1 | - | 1 | 1 | 3 | |
| Youth, no respect for elders, how kids | | | | | | | | | |
| behave | - | 1 | - | - | - | - | - | - | |
| Don't care for others, people don't care | - | - | - | 1 | - | 1 | 1 | 1 | |
| Other morality mentions | 5 | 7 | 3 | 9 | 2 | 4 | 3 | 4 | |
| Political Leaders (subnet) | 5 | 10 | 5 | 11 | 5 | 8 | 4 | 9 | |
| Government, politicians (other mentions) | 3 | 5 | 3 | 5 | 3 | 6 | 3 | 8 | |
| The president, George W. Bush in office | 2 | 5 | 3 | 5 | 1 | 2 | 1 | 3 | |
| Crime/Drugs (subnet) | 2 | 7 | 4 | 9 | 3 | 7 | 3 | 5 | |
| Crime (unspecified) | - | 3 | 2 | 3 | 1 | 2 | 1 | 2 | |
| Drugs, issues related to drug use, abuse | 1 | 2 | 2 | 4 | 1 | 1 | - | 2 | |
| Violence, domestic violence | - | 2 | 1 | 1 | 1 | 1 | 1 | 1 | |
| Teen violence (e.g. violence at schools, | | | | | | | | | |
| gangs) | - | - | - | 1 | - | - | - | - | |
| Other crime mentions | 1 | 2 | - | 1 | - | 2 | - | - | |
| Energy Crisis (subnet) | 1 | 7 | 4 | 10 | 1 | 3 | 2 | 3 | |
| Gas prices | 1 | 4 | 3 | 8 | - | 1 | 1 | 1 | |
| Oil shortage | - | 2 | 1 | 1 | - | - | - | - | |
| Energy (unspecified) | - | - | - | 1 | - | - | - | 1 | |
| Other energy crisis mentions | - | 1 | - | 1 | - | 1 | - | 1 - | |
| Environment (subnet) | 2 | 6 | 1 | 8 | 3 | 6 | 2 | 5 | |
| Environment, pollution (unspecified) | 1 | 5 | 1 | 6 | 2 | 4 | 2 | 5 | |
| Other environmental mentions | 1 | 2 | 1 | 2 | 1 | 2 | - | 1 | |
| Other Domestic Issues (subnet) | 22 | 45 | 17 | 40 | 26 | 44 | 17 | 34 | |
| Health care, coverage | 19 | 38 | 14 | 31 | 19 | 36 | 14 | 27 | |
| Poverty, hunger, homelessness | 3 | 6 | 1 | 4 | 5 | 9 | 3 | 7 | |
| Social Security | 1 | 5 | 3 | 7 | 3 | 6 | - | 3 | |
| Abortion | - | 2 | 1 | 3 | 2 | 3 | 1 | 1 | |

| Q.7 (cont.) | ALL ADULTS | | | | | | | |
|---|--------------|-------------|--------------|-------------|--------------|-------------|--------------|-------------|
| | 7/5- | 7/04 | 4/5- | 7/04 | 1/5- | 7/04 | 10/7 | -9/03 |
| | Most Imp. | All Imp. | Most Imp. | All Imp. | Most Imp. | All Imp. | Most Imp. | All Imp. |
| FORFICN AFFAIRC (mat) | Probs | Probs | <u>Probs</u> | Probs | Probs | Probs | Probs | Probs |
| FOREIGN AFFAIRS (net) | 52 | 69 | 44 | 66 | 47 | 68 | 38 | 62 |
| War (subnet) | 23 | 34 | 17 | 29 | 13 | 20 | 11 | 21 |
| War with Iraq (any mentions about Iraq) | 15 | 19 | 10 | 18 | 5 | 8 | 5 | 9 |
| Wars, unrest throughout the world | 9 | 16 | 7 | 12 | 8 | 13 | 7 | 13 |
| Terrorism, terrorist attacks | 19 | 25 | 21 | 31 | 21 | 32 | 15 | 24 |
| Improve defense, military readiness | 3 | 6 | 3 | 4 | 4 | 6 | 4 | 6 |
| Immigration, letting too many people in, lack of security | 1 | 4 | 1 | 5 | 5 | 10 | 1 | 3 |
| Too much focus on other countries, need to be tougher on other countries | 2 | 3 | 3 | 5 | 4 | 6 | 2 | 8 |
| Other foreign affairs mentions | 8 | 15 | 5 | 9 | 6 | 12 | 8 | 13 |
| ECONOMY (net) | 34 | <i>56</i> | <i>37</i> | <i>57</i> | 38 | 61 | 50 | 65 |
| Economy (unspecified) | 17 | 27 | 18 | 28 | 18 | 26 | 33 | 41 |
| Unemployment, lack of jobs | 13 | 23 | 17 | 28 | 14 | 28 | 13 | 19 |
| Taxes, taxes are too high | 1 | 4 | 2 | 4 | 2 | 6 | 3 | 5 |
| Cost of living is too high | 2 | 4 | - | 2 | 1 | 2 | 2 | 2 |
| Corporate irresponsibility, corruption, fraud, deception, accounting scandals | - | - | - | 1 | - | 1 | - | - |
| Stock market uncertainty, devaluation | - | - | - | 1 | - | - | - | - |
| Other economy mentions | 4 | 9 | 5 | 7 | 6 | 11 | 9 | 14 |
| OTHER | 6 | 12 | 5 | 15 | 7 | 17 | 6 | 12 |
| Nothing, nothing else | 1 | 1 | 1 | 1 | 1 | 1 | - | - |
| Not sure | 1 | 1 | 2 | 1 | 4 | 3 | 3 | 2 |

CQ1. Now I'm going to read you some words that might be used to describe a person. As I read each word, please tell me whether you think the word describes George W. Bush, or not. Now, please tell me whether you think the following words describe John Kerry, or not.

| | REGISTERED VOTERS | | | | |
|----------------|-------------------|-----------|-------------|--|--|
| | | | Not | | |
| | <u>Yes</u> | <u>No</u> | <u>Sure</u> | | |
| Likeable | | | | | |
| George W. Bush | 66 | 33 | 1 | | |
| John Kerry | 62 | 36 | 2 | | |
| Intelligent | | | | | |
| George W. Bush | 63 | 36 | 1 | | |
| John Kerry | 83 | 14 | 3 | | |
| Decisive | | | | | |
| George W. Bush | 67 | 31 | 2 | | |
| John Kerry | 45 | 49 | 6 | | |
| Compassionate | | | | | |
| George W. Bush | 59 | 40 | 1 | | |
| John Kerry | 60 | 33 | 7 | | |
| Honest | | | | | |
| George W. Bush | 53 | 46 | 1 | | |
| John Kerry | 53 | 40 | 7 | | |
| Arrogant | | | | | |
| George W. Bush | 52 | 47 | 1 | | |
| John Kerry | 44 | 52 | 4 | | |
| Wealthy | | | | | |
| George W. Bush | 90 | 8 | 2 | | |
| John Kerry | 85 | 9 | 6 | | |

CQ2. Who makes you feel more optimistic about America's future?

| | REGISTERED VOTERS |
|--------------------|-------------------|
| George W. Bush | 50 |
| John Kerry | 44 |
| (NOT READ) Both | 1 |
| (NOT READ) Neither | 4 |
| Not sure | 1 |

8. Rate the current state of the economy in your local area using a scale from 1 to 7, where 7 means a very strong economy today and 1 means a very weak economy.

| | | | | ALL ADULTS | | | |
|---------------------------|-------------------------|----------------------------|-------------------------|-----------------------|-------------------------|-----------------------|------------------------|
| | 7/5 - 7/04 | 6/7 - 9/04 | 5/3 - <u>5/04</u> | 4/5 - 7/04 | 3/1 - 3/04 | 2/2 - 4/04 | 1/5 - 7/04 |
| 7, very strong economy | 6 | 9/04 6 | 3/04 7 | <u>7704</u> 5 | <u>3/04</u> 6 | 4/04 5 | 7/0 4 7 |
| 6 | 14 | 11 | 10 | 11 | 11 | 9 | 11 |
| 5 | 33 | 32 | 29 | 28 | 29 | 32 | 30 |
| 4 | 20 | 23 | 23 | 24 | 21 | 21 | 24 |
| 3 | 15 - | 15 | 15 | 17 | 16 | 17 | 15 |
| 2 1, very weak economy | 5 6 | 7 6 | 6 9 | 6 8 | 8 9 | 7 9 | 6 6 |
| Not sure | 1 | - | 1 | 1 | - | - | 1 |
| Total 6-7 | 20 26 | 17 27 | 16 31 | 16 30 | 17 33 | 14 33 | 19 27 |
| Mean | 4.4 | 4.3 | 4.1 | 4.1 | 4.1 | 4.1 | 4.3 |
| | | | | | | | |
| | 12/15 - <u>17/03</u> | 12/1 - <u>3/03</u> 5 | 11/18 - <u>20/03</u> | 11/4 - <u>6/03</u> | 10/21 - <u>23/03</u> | 10/7 - <u>9/03</u> | 9/16 - <u>18/03</u> |
| | 5 10 | 5 10 | 6 8 | 5 9 | 4 8 | 4 9 | 3 9 |
| | 30 | 32 | 27 | 32 | 30 | 29 | 27 |
| | 25 | 25 | 24 | 20 | 23 | 23 | 23 |
| | 16 | 15 | 17 | 16 | 19 | 19 | 19 |
| | 6 | 6 | 8 | 8 | 6 | 8 | 9 |
| | 7 1 | 7 | 9 1 | 9 1 | 9 1 | 8 | 9 1 |
| | 15 | 15 | 13 | 14 | 13 | 13 | 12 |
| | 28 | 28 | 34 | 33 | 34 | 35 | 37 |
| | 4.2 | 4.2 | 4.0 | 4.1 | 4.0 | 4.0 | 3.9 |
| | | | | | | | |
| | 1 st | 4 th | 3 rd | 2 nd | 1 st | 4 th | 1 Year Ago |
| | Quarter | Quarter | Quarter | Quarter | Quarter | Quarter | 7/8 - |
| | <u>JFM 04</u> | OND 03 | JAS 03 | <u>AMJ 03</u> | <u>JFM 03</u> | OND 02 | <u>10/03</u> |
| | 6 | 5 | 4 | 5 | 4 | 5 | 4 |
| | 10 30 | 9 30 | 8 27 | 8 29 | 8 28 | 9 29 | 9 29 |
| | 22 | 23 | 24 | 24 | 24 | 24 | 25 |
| | 16 | 17 | 19 | 18 | 19 | 17 | 19 |
| | 7 | 7 | 8 | 7 | 7 | 7 | 6 |
| | 8 1 | 8 1 | 9 1 | 8 1 | 9 1 | 8 1 | 7 1 |
| | 16 | 14 | 12 | 13 | 12 | 14 | 13 |
| | 31 | 32 | 35 | 33 | 35 | 32 | 33 |
| | 4.2 | 4.1 | 4.0 | 4.0 | 3.9 | 4.1 | 4.0 |

9. Looking ahead six months from now, do you expect the economy in your local area to be much stronger, somewhat stronger, about the same, somewhat weaker, or much weaker than it is now?

| | 1 | | | | | | |
|-------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|--------------|
| | | | | ALL ADULTS | | | |
| | 7/5 - | 6/7 - | 5/3 - | 4/5 - | 3/1 - | 2/2 - | 1/5 - |
| | <u>7/04</u> | 9/04 | <u>5/04</u> | 7/04 | 3/04 | 4/04 | 7/04 |
| Much stronger | 7 | 7 | 8 | 7 | 7 | 6 | 9 |
| Somewhat stronger | 27 | 26 | 21 | 23 | 28 | 28 | 30 |
| About the same | 52 | 53 | 56 | 56 | 54 | 54 | 52 |
| Somewhat weaker | 9 | 9 | 9 | 10 | 7 | 7 | 5 |
| Much weaker | 3 | 4 | 5 | 3 | 3 | 4 | 3 |
| Not sure | 2 | 11 | 11 | 1 | 11 | 1 | 1 |
| Total Stronger | 34 | 33 | 29 | 30 | 35 | 34 | 39 |
| Total Weaker | 12 | 12 | 14 | 13 | 11 | 11 | 8 |
| | | | | | | | |
| | 12/15 - | 12/1 - | 11/18 - | 11/4 - | 10/21 - | 10/7 - | 9/16 - |
| | <u>17/03</u> | <u>3/03</u> | <u>20/03</u> | <u>6/03</u> | <u>23/03</u> | <u>9/03</u> | <u>18/03</u> |
| | 7 | 8 | 8 | 8 | 7 | 5 | 7 |
| | 31 51 | 33 47 | 28 51 | 30 48 | 26 54 | 27 49 | 25 52 |
| | 7 | 8 | 8 | 40 8 | 8 | 49 12 | 11 |
| | 3 | 3 | 4 | 5 | 4 | 5 | 4 |
| | 1 | 1 | 1 | 1 | 1 | 2 | i 1 |
| | 37 | 41 | 35 | 38 | 33 | 32 | 32 |
| | 10 | 11 | 12 | 13 | 12 | 17 | 15 |
| | | | | | | | |
| | | | | | | | 1 Year |
| | 1 st | 4 th | 3 rd | 2 nd | 1 st | 4 th | Ago |
| | Quarter | Quarter | Quarter | Quarter | Quarter | Quarter | 7/8 - |
| | <u>JFM 04</u> | OND 03 | <u>JAS 03</u> | <u>AMJ 03</u> | <u>JFM 03</u> | OND 02 | <u>10/03</u> |
| | 7 | 7 | 6 27 | 7 | 6 | 5 24 | 6 25 |
| | 29 53 | 29 50 | 27 51 | 28 49 | 23 48 | 52 | 25 53 |
| | 7 | 9 | 10 | 10 | 14 | 12 | 9 |
| | 3 | 4 | 5 | 5 | 6 | 5 | 5 |
| | 1 | 1 | 1 | 1 | 3 | 2 | 2 |
| | 36 | 36 | 33 | 35 | 29 | 30 | 31 |
| | 10 | 12 | 15 | 15 | 20 | 17 | 14 |

10. Rate your current financial situation, using a scale from 1 to 7, where 7 means your personal financial situation is very strong today and 1 means it is very weak.

| | | | | ALL ADULTS | i | | |
|------------------------|--------------------------|-----------------------|-------------------------|-----------------------|-------------------------|-----------------------|----------------------|
| | 7/5 - 7/04 | 6/7 - <u>9/04</u> | 5/3 - <u>5/04</u> | 4/5 - <u>7/04</u> | 3/1 - 3/04 | 2/2 - <u>4/04</u> | 1/5 - <u>7/04</u> |
| 7, very strong | 8 | 10 | 10 | 10 | 13 | 10 | 10 10 |
| 6 | 15 | 15 | 15 | 13 | 14 | 14 | 15 |
| 5 | 29 | 28 | 29 | 28 | 25 | 28 | 30 |
| 4 | 16 | 18 | 19 | 21 | 20 | 21 | 19 |
| 3 | 14 | 13 | 11 | 12 | 13 | 10 | 11 |
| 2 | 6 | 6 | 5 | 6 | 5 | 7 | 5 |
| 1, very weak | 11 | 9 | 9 | 8 | 9 | 9 | 9 |
| Not sure | 1 | 1 | 2 | 2 | 11 | 11 | 11 |
| Total 6-7 Total 1-3 | 23 30 | 25 28 | 26 25 | 24 26 | 27 27 | 24 26 | 24 25 |
| Mean | 4.3 | 4.4 | 4.4 | 4.4 | 4.4 | 4.4 | 4.4 |
| | | | | | | | |
| | 12/15 - <u>17/03</u> | 12/1 - <u>3/03</u> | 11/18 - <u>20/03</u> | 11/4 - <u>6/03</u> | 10/21 - <u>23/03</u> | 10/7 - <u>9/03</u> | 9/16 - 18/03 |
| | 10 16 | 9 15 | 11 14 | 10 14 | 11 15 | 9 | 11 16 |
| | 28 | 30 | 30 | 30 | 29 | 13 30 | 27 |
| | 19 | 16 | 18 | 19 | 18 | 21 | 19 |
| | 10 | 12 | 11 | 10 | 11 | 11 | 11 |
| | 5 | 7 | 5 | 5 | 5 | 5 | 5 |
| | 11 | 10 | 9 | 10 | 10 | 10 | 9 |
| | 1 | 1 | 2 | 2 | 1 | 1 | 2 |
| | 26 26 | 25 28 | 25 25 | 24 26 | 26 26 | 22 26 | 27 25 |
| | 4.4 | 4.3 | 4.4 | 4.4 | 4.4 | 4.3 | 4.4 |
| | | | | | | | |
| | 1 st | 4 th | 3 rd | 2 nd | 1 st | 4 th | 1 Year Ago |
| | Quarter <u>JFM 04</u> | Quarter OND 03 | Quarter JAS 03 | Quarter AMJ 03 | Quarter JFM 03 | Quarter OND 02 | 7/8 - 10/03 |
| | 11 | 10 | 10 | 9 | 9 | 10 | 8 |
| | 14 | 15 | 15 | 15 | 14 | 14 | 14 |
| | 28 | 30 | 28 | 29 | 28 | 31 | 29 |
| | 20 | 18 | 20 | 20 | 20 | 19 | 22 |
| | 11 | 11 | 11 | 11 | 11 | 11 | 10 |
| | 6 | 5 | 5 | 5 | 5 | 4 | 5 |
| | 9 | 10 | 9 | 10 | 11 | 10 | 10 |
| | 1 | 1 | 2 | 1 | 2 | 11 | 2 |
| | 25 26 | 25 26 | 25 25 | 24 26 | 23 26 | 24 25 | 22 25 |
| | 4.4 | 4.4 | 4.4 | 4.4 | 4.3 | 4.4 | 4.3 |

11. Looking ahead six months from now, do you expect your personal financial situation to be much stronger, somewhat stronger, about the same, somewhat weaker, or much weaker than it is now?

| | | | | ALL ADULTS | | | |
|-------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|---------------|
| | 7/5 - | 6/7 - | 5/3 - | 4/5 - | 3/1 - | 2/2 - | 1/5 - |
| | 7/04 | 9/04 | 5/04 | 7/04 | 3/04 | 4/04 | 7/04 |
| Much stronger | 10 | 11 | 12 | 13 | 10 | 12 | 10 |
| Somewhat stronger | 27 | 29 | 25 | 29 | 29 | 26 | 28 |
| About the same | 54 | 52 | 53 | 49 | 54 | 53 | 54 |
| Somewhat weaker | 6 | 5 | 7 | 6 | 4 | 6 | 5 |
| Much weaker | 2 | 2 | 2 | 2 | 2 | 2 | 2 |
| Not sure | 1 | 11 | 11 | 11 | 1 | 11 | 11 |
| Total Stronger | 36 | 40 | 37 | 42 | 39 | 38 | 38 |
| Total Weaker | 9 | 7 | 9 | 9 | 6 | 9 | 7 |
| | | | _ | | | | |
| | 12/15 - | 12/1 - | 11/18 - | 11/4 - | 10/21 - | 10/7 - | 9/16 - |
| | <u>17/03</u> | 3/03 | 20/03 | <u>6/03</u> | 23/03 | 9/03 | <u>18/03</u> |
| | 13 | 10 | 11 | 11 | 13 | 11 | 12 |
| | 30 | 31 | 27 | 29 | 26 | 25 | 28 |
| | 51 | 51 | 53 | 51 | 54 | 53 | 51 |
| | 4 | 5 | 5 | 6 | 4 | 8 | 6 |
| | 1 | 2 | 3 | 2 | 2 | 2 | 2 |
| | 1 | 1 | 11 | 1 | 1 | 1 | 1 |
| | 43 | 41 | 38 | 40 | 39 | 36 | 40 |
| | 6 | 7 | 8 | 8 | 7 | 10 | 8 |
| | | | _ | | | | 4 V |
| | 1 st | 4 th | 3 rd | 2 nd | 1 st | 4 th | 1 Year Ago |
| | Quarter | Quarter | Quarter | Quarter | Quarter | Quarter | 7/8 - |
| | JFM 04 | OND 03 | JAS 03 | AMJ 03 | JFM 03 | OND 02 | 10/03 |
| | 11 | 12 | 11 | 12 | 12 | 10 | 10 |
| | 27 | 28 | 27 | 29 | 25 | 29 | 28 |
| | 54 | 52 | 53 | 51 | 51 | 51 | 52 |
| | 5 | 5 | 6 | 5 | 7 | 7 | 7 |
| | 2 | 2 | 2 | 2 | 3 | 2 | 2 |
| | 1 | 11 | 11 | 11 | 2 | 1 | 11 |
| | 38 | 40 | 38 | 40 | 37 | 39 | 38 |
| | 7 | 8 | 8 | 8 | 10 | 9 | 8 |

Now I'd like you to think about how your personal financial situation has changed in the <u>past</u> six months.

12. Compared to 6 months ago, are you NOW more or less comfortable making a major purchase, like a home or car?

| | | | | ALL ADULTS | | | |
|------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|--------------|
| | 7/5 - | 6/7 - | 5/3 - | 4/5 - | 3/1 - | 2/2 - | 1/5 - |
| | <u>7/04</u> | <u>9/04</u> | <u>5/04</u> | <u>7/04</u> | <u>3/04</u> | <u>4/04</u> | <u>7/04</u> |
| More comfortable | 40 | 38 | 38 | 38 | 40 | 36 | 38 |
| Less comfortable | 44 | 46 | 43 | 44 | 41 | 44 | 40 |
| No change (VOL) | 14 | 15 | 18 | 17 | 17 | 19 | 20 |
| Not sure | 2 | 1 | 1 | 1 | 2 | 1 | 2 |
| | | | | | | | |
| | 12/15 - | 12/1 - | 11/18 - | 11/4 - | 10/21 - | 10/7 - | 9/16 - |
| | <u>17/03</u> | 3/03 | 20/03 | 6/03 | 23/03 | 9/03 | <u>18/03</u> |
| | 38 | 37 | 34 | 37 | 34 | 33 | 38 |
| | 42 | 40 | 45 | 41 | 44 | 44 | 43 |
| | 19 | 22 | 19 | 21 | 21 | 22 | 18 |
| | 1 | 1 | 2 | 1 | 1 | 1 | 1 |
| | | | | | | | |
| | | | | | | | 1 Year |
| | 1 st | 4 th | 3 rd | 2 nd | 1 st | 4 th | Ago |
| | Quarter | Quarter | Quarter | Quarter | Quarter | Quarter | 7/8 - |
| | <u>JFM 04</u> | OND 03 | <u>JAS 03</u> | <u>AMJ 03</u> | <u>JFM 03</u> | OND 02 | <u>10/03</u> |
| | 38 | 35 | 35 | 34 | 29 | 32 | 35 |
| | 42 | 43 | 44 | 45 | 48 | 48 | 42 |
| | 18 | 21 | 20 | 20 | 21 | 19 | 21 |
| | 2 | 1 | 1 | 1 | 2 | 1 | 2 |

13. Compared to 6 months ago, are you NOW more or less comfortable making other household purchases?

| | | | | ALL ADULTS | | | |
|--|---|---|---|---|---|--|--|
| More comfortable Less comfortable No change (VOL) Not sure | 7/5 - <u>7/04</u> 47 39 13 | 6/7 - <u>9/04</u> 43 41 16 | 5/3 - <u>5/04</u> 43 39 17 1 | 4/5 - <u>7/04</u> 44 40 16 | 3/1 - 3/04 45 37 17 1 | 2/2 - <u>4/04</u> 42 39 18 1 | 1/5 - <u>7/04</u> 45 35 19 |
| | 12/15 - 17/03 46 36 17 1 | 12/1 - <u>3/03</u> 44 36 20 | 11/18 - <u>20/03</u> 43 37 19 1 | 11/4 - <u>6/03</u> 43 36 20 1 | 10/21 - <u>23/03</u> 41 38 20 1 | 10/7 - <u>9/03</u> 36 42 21 | 9/16 - <u>18/03</u> 44 38 17 1 |
| | 1 st Quarter <u>JFM 04</u> 44 37 18 | 4 th Quarter <u>OND 03</u> 42 38 19 | 3 rd Quarter <u>JAS 03</u> 41 39 19 | 2 nd Quarter <u>AMJ 03</u> 39 39 21 | 1 st Quarter <u>JFM 03</u> 35 42 22 | 4 th Quarter OND 02 38 42 20 | 1 Year Ago 7/8 - 10/03 41 38 19 2 |

14. Compared to 6 months ago, are you NOW more or less confident about job security for yourself, your family and other people you know personally?

| | | | | ALL ADULTS | | | |
|-----------------|---------------------|----------------------|---------------------|---------------------|---------------------|-------------------|--------------------|
| | 7/5 - 7/04 | 6/7 - <u>9/04</u> | 5/3 - | 4/5 - 7/04 | 3/1 - | 2/2 - | 1/5 - |
| More confident | 44 | 9/04 45 | <u>5/04</u> 43 | <u>7/04</u> 41 | <u>3/04</u> 45 | <u>4/04</u> 43 | <u>7/04</u> 47 |
| Less confident | 42 | 42 | 42 | 45 | 40 | 42 | 38 |
| No change (VOL) | 13 | 12 | 14 | 13 | 13 | 13 | 13 |
| Not sure | 1 | 1 | 1 | 1 | 2 | 2 | 2 |
| | | | _ | | | | |
| | 12/15 - | 12/1 - | 11/18 - | 11/4 - | 10/21 - | 10/7 - | 9/16 - |
| | <u>17/03</u> | <u>3/03</u> | <u>20/03</u> | <u>6/03</u> | <u>23/03</u> | <u>9/03</u> | <u>18/03</u> |
| | 44 42 | 44 37 | 39 44 | 41 40 | 39 44 | 35 45 | 42 43 |
| | 13 | 17 | 16 | 16 | 16 | 18 | 14 |
| | 1 | 2 | 1 | 3 | 1 | 2 | 1 |
| | | | | | | | |
| | | 41. | | n al | | ál. | 1 Year |
| | 1 st | 4 th | 3 rd | 2 nd | 1 st | 4 th | Ago |
| | Quarter | Quarter | Quarter | Quarter | Quarter | Quarter | 7/8 - |
| | <u>JFM 04</u> 45 | OND 03 40 | <u>JAS 03</u> 38 | <u>AMJ 03</u> 38 | <u>JFM 03</u> 34 | OND 02 37 | <u>10/03</u> 36 |
| | 40 | 42 | 45 | 44 | 46 | 46 | 45 |
| | 13 | 16 | 15 | 16 | 17 | 15 | 16 |
| | 2 | 2 | 2 | 2 | 3 | 2 | 3 |

15. Compared to 6 months ago, are you NOW more or less confident of your ability to invest in the future, including your ability to save money for your retirement or your children's education?

| | | | | ALL ADULTS | | | |
|---|---|---|---|---|---|---|--|
| More confident Less confident No change (VOL) Not sure | 7/5 - <u>7/04</u> 47 39 12 2 | 6/7 - <u>9/04</u> 45 41 12 2 | 5/3 - <u>5/04</u> 45 40 13 2 | 4/5 - <u>7/04</u> 46 39 12 3 | 3/1 - 3/04 48 39 11 2 | 2/2 - <u>4/04</u> 46 40 12 2 | 1/5 - <u>7/04</u> 48 34 15 3 |
| | 12/15 - <u>17/03</u> 48 38 11 3 | 12/1 - <u>3/03</u> 46 36 16 2 | 11/18 - <u>20/03</u> 42 41 16 1 | 11/4 - 6/03 43 39 15 3 | 10/21 - <u>23/03</u> 45 38 15 2 | 10/7 - <u>9/03</u> 36 44 18 2 | 9/16 - 18/03 44 42 13 |
| | 1 st Quarter <u>JFM 04</u> 47 37 13 | 4 th Quarter <u>OND 03</u> 43 40 15 | 3 rd Quarter <u>JAS 03</u> 41 42 15 | 2 nd Quarter <u>AMJ 03</u> 41 42 15 | 1 st Quarter <u>JFM 03</u> 35 45 17 | 4 th Quarter <u>OND 02</u> 35 49 14 | 1 Year Ago 7/8 - 10/03 39 43 15 3 |

16a. Thinking of the <u>last</u> 6 months, have you, someone in your family or someone else you know personally lost their job as a result of economic conditions?

| | | | | ALL ADULTS | | | |
|-----------------------|---|--|---|---|---|--|---|
| Yes No Not sure | 7/5 - <u>7/04</u> 41 58 1 | 6/7 - <u>9/04</u> 39 60 1 | 5/3 - <u>5/04</u> 39 61 | 4/5 - <u>7/04</u> 44 56 | 3/1 - <u>3/04</u> 42 57 1 | 2/2 - <u>4/04</u> 42 57 1 | 1/5 - <u>7/04</u> 45 54 1 |
| | 12/15 - <u>17/03</u> 44 56 - | 12/1 - <u>3/03</u> 43 56 1 | 11/18 - <u>20/03</u> 46 53 1 | 11/4 - <u>6/03</u> 43 57 - | 10/21 - <u>23/03</u> 41 59 | 10/7 - <u>9/03</u> 47 53 - | 9/16 - 18/03 44 56 |
| | 1 st Quarter <u>JFM 04</u> 43 56 | 4 th Quarter OND 03 44 56 | 3 rd Quarter <u>JAS 03</u> 45 55 | 2 nd Quarter <u>AMJ 03</u> 44 56 | 1 st Quarter <u>JFM 03</u> 43 56 | 4 th Quarter OND 02 44 56 | 1 Year Ago 7/8 - 10/03 47 52 |

16b. Now look ahead at the <u>next</u> six months. How likely is it that you, someone in your family or someone else you know personally will lose their job in the next six months as a result of economic conditions?

| | | | | ALL ABULTO | | | |
|-------------------|--------------|-----------------|-----------------|-----------------|-----------------|-----------------|---------------------|
| | | | | ALL ADULTS | | | |
| | 7/5 - | 6/7 - | 5/3 - | 4/5 - | 3/1 - | 2/2 - | 1/5 - |
| | <u>7/04</u> | <u>9/04</u> | <u>5/04</u> | <u>7/04</u> | <u>3/04</u> | <u>4/04</u> | 7/04 |
| Extremely likely | 6 | 8 | 8 | 7 | 6 | 8 | 7 |
| Very likely | 11 | 10 | 13 | 14 | 13 | 12 | 12 |
| Somewhat likely | 28 | 29 | 31 | 30 | 30 | 28 | 29 |
| Not very likely | 34 | 31 | 29 | 30 | 31 | 31 | 33 |
| Not at all likely | 20 | 21 | 18 | 17 | 19 | 20 | 17 |
| Not sure | 1 | 11 | 1 | 2 | 1 | 1 | 2 |
| Total Likely | 17 | 18 | 20 | 21 | 19 | 20 | 19 |
| Total Not Likely | 53 | 52 | 47 | 47 | 49 | 51 | 51 |
| | | | _ | | | | |
| | 12/15 - | 12/1 - | 11/18 - | 11/4 - | 10/21 - | 10/7 - | 9/16 - |
| | <u>17/03</u> | <u>3/03</u> | <u>20/03</u> | <u>6/03</u> | <u>23/03</u> | <u>9/03</u> | <u>18/03</u> |
| | 7 | 8 | 8 | 7 | 7 | 8 | 8 |
| | 11 | 13 | 12 | 12 | 11 | 13 | 14 |
| | 32 | 27 | 29 | 30 | 28 | 33 | 31 |
| | 32 | 34 | 32 | 30 | 33 | 28 | 29 |
| | 17 | 17 | 18 | 19 | 19 | 16 | 17 |
| | 11 | 1 | 1 | 2 | 2 | 2 | 11 |
| | 18 | 20 | 20 | 19 | 18 | 21 | 22 |
| | 49 | 51 | 50 | 49 | 52 | 44 | 46 |
| | | | | | | | |
| | 1 st | 4 th | 3 rd | 2 nd | 1 st | 4 th | 1 Year |
| | Quarter | 4 Quarter | Quarter | ∠ Quarter | Quarter | 4 Quarter | Ago 7/8 - |
| | JFM 04 | OND 03 | JAS 03 | AMJ 03 | JFM 03 | OND 02 | 10/03 |
| | 7 | 7 | 7 | 8 | 9 | 9 | 7 |
| | , 12 | , 12 | , 14 | 12 | 14 | 13 | , 16 |
| | 29 | 30 | 32 | 30 | 29 | 30 | 31 |
| | 32 | 31 | 29 | 31 | 28 | 30 | 29 |
| | 19 | 18 | 16 | 17 | 16 | 16 | 15 |
| | 1 | 2 | 2 | 2 | 4 | 2 | 2 |
| | 19 | 20 | 21 | 20 | 22 | 22 | 22 |
| | 50 | 49 | 46 | 48 | 45 | 45 | 44 |

FS1. I'd like to ask you how your family's financial situation has changed in the last four years. Compared to four years ago, is your family's financial situation...

| | ALL |
|----------------|----------------|
| | A DULTS |
| Better today | 39 |
| Worse today | 26 |
| About the same | 34 |
| Not sure | 1 |

DEMOGRAPHICS

| NOTE: | Results 1 | for demo | ographic | questions | represent al | l adı | ılts un | less ot | herwise | indicated | ı. |
|-------|-----------|----------|----------|-----------|--------------|-------|---------|---------|---------|-----------|----|
|-------|-----------|----------|----------|-----------|--------------|-------|---------|---------|---------|-----------|----|

- D1a. First of all, in what year were you born?
- D1b. Have you already had a birthday this year?

(IF RESPONDENT REFUSES Q.D1a OR Q.D1b, Q.D1c ASKED. RESULTS SHOWN IN SUMMARY BELOW.)

D1c. Are you:

| 18-34 | 31 |
|------------------|----|
| 35-49 | 27 |
| 50-64 | 25 |
| 65 and over | 17 |
| Refused/not sure | _ |

D2. Are you employed:

| TOTAL EMPLOYED | 66 |
|------------------|----|
| - Full time | 54 |
| - Part time | 12 |
| Not employed | 14 |
| Retired | 20 |
| Refused/not sure | - |

(Q.D3 ASKED ONLY OF THOSE WHO ARE EMPLOYED FULL OR PART-TIME IN Q.D2.)

D3. We would also like to have just a general idea of what type of occupation you have. Which one of the following best describes your current job?

| Professional | 15 |
|---|----|
| Senior executive or manager | 8 |
| Clerical or administrative | 9 |
| Sales or services | 11 |
| A skilled trade or technical occupation | 12 |
| Blue-collar work or laborer | 6 |
| Farming or fishing | 1 |
| Other (VOL) | 4 |
| Refused/not sure | - |
| Not Employed Full/Part Time (Q.D2) | 34 |

D4. What is the last year of school you completed?

| Grade school or some high school | 6 |
|---------------------------------------|----|
| Completed high school | 23 |
| Some college but did not finish | 23 |
| Completed a two year college degree | 12 |
| Completed a four year college degree | 23 |
| Completed a post-graduate degree such | |
| as a Master's or Ph.D. | 13 |
| Refused/not sura | _ |

| D5. | Are you currently married? | | | | |
|-----|----------------------------|------|---------------|--|--|
| | No | sure | 54 46 - | | |

D6. Including yourself and any children, how many people are currently living in your household?

| 1 | 22 |
|------------------|----|
| 2 | 35 |
| 3 | 19 |
| 4 | |
| 5 | |
| 6 or more | 4 |
| Refused/not sure | - |

(Q.D7a-c ASKED ONLY OF THOSE WHO SAY MORE THAN ONE PERSON IN HOUSEHOLD IN Q.D6.)

D7a. How many children under 6 years are currently living in your household?

D7b. How many children ages 6 to 12 are currently living in your household?

D7c. How many children ages 13 to 17 are currently living in your household?

| ANY CHILDREN – NET | 34 |
|--------------------|----|
| Under 6 | 17 |
| 6-12 | 17 |
| 13-17 | 13 |
| NO CHILDREN | 65 |
| Refused/not sure | - |

D8. Do you currently own stocks, bonds or mutual funds?

| Yes | 53 |
|------------------|----|
| No | 46 |
| Refused/not sure | 1 |

(Q.D9 ASKED ONLY OF THOSE WHO SAY THEY OWN STOCKS, BONDS OR MUTUAL FUNDS IN Q.D8.)

D9. In the past 12 months, how many times did you make changes in your investments - buying or selling stocks or stock mutual funds either within or outside an employer-sponsored 401K plan?

| | INVESTORS |
|------------------|-----------|
| None | 38 |
| 1 time | 19 |
| 2 times | 11 |
| 3 times | 5 |
| 4 times | 6 |
| 5 to 9 times | 11 |
| 10 to 14 times | 3 |
| 15 to 19 times | 1 |
| 20 to 24 times | - |
| 25 times or more | |
| Refused/not sure | 4 |
| | |

16

Active Investors (5 times or more)......

| D10. Do | you own | your home | , or do | you rent? |
|---------|---------|-----------|---------|-----------|
|---------|---------|-----------|---------|-----------|

| Own | 69 |
|------------------|----|
| Rent | 29 |
| Refused/not sure | 2 |

D11a. What religion are you? Protestant, Catholic, Jewish, or some other religion?

| Protestant | 54 |
|------------------------|----|
| Catholic | 22 |
| Jewish | 2 |
| Some other religion | 11 |
| (NOT READ) No religion | 9 |
| Refused/not sure | 2 |

D11b. Would you describe yourself as either a fundamentalist or born-again Christian, or neither?

| Born-again Christian | 29 |
|----------------------|----|
| Fundamentalist | 5 |
| Neither | 65 |
| Refused/not sure | 1 |

D12a. Are you of Hispanic ethnicity?

(Q.D12b ASKED ONLY OF THOSE WHO DO NOT SAY THEY ARE HISPANIC IN Q.D12a.)

D12b. Are you white, black, Asian, or some other race?

(RESULTS SHOWN IN SUMMARY BELOW.)

| White | 79 |
|-----------------|----|
| Black | 9 |
| Hispanic | |
| Asian | 2 |
| American Indian | |
| Other | 1 |
| Refused | |

D13. Could you please tell me your household income from all sources in 2003?

| Under \$15,000 | 10 |
|---------------------------------|----|
| \$15,000 to less than \$20,000 | 7 |
| \$20,000 to less than \$25,000 | 9 |
| \$25,000 to less than \$30,000 | 4 |
| \$30,000 to less than \$40,000 | 12 |
| \$40,000 to less than \$50,000 | 8 |
| \$50,000 to less than \$75,000 | 16 |
| \$75,000 to less than \$100,000 | 9 |
| \$100,000 or more | 14 |
| Refused/not sure | 11 |

REGION:

| Northeast | 20 |
|-----------|----|
| Midwest | 23 |
| South | 35 |
| West | 22 |
| | |

METROPOLITAN STATUS:

| Urban | 31 |
|----------|----|
| Suburban | 44 |
| Rural | 25 |

GENDER:

| Male | 48 |
|--------|----|
| Female | 52 |