1101 Connecticut Avenue NW, Suite 200 Washington, DC 20036 (202) 463-7300

Interview dates: May 3-5, 2004 Interviews: 1,000 adults, 778 registered voters Margin of error: ±3.1 for all adults, ±3.5 for registered voters

#### THE ASSOCIATED PRESS POLL CONDUCTED BY IPSOS-PUBLIC AFFAIRS RELEASE DATE: MAY 6, 2004 PROJECT #81-4568-55

#### NOTE: all results shown are percentages unless otherwise labeled.

1. Are you currently registered to vote at this address, or not?

	ALL
	<b>A</b> DULTS
Yes	73
No	27
Refused/not sure	-

2a. Do you consider yourself a Democrat, a Republican, an Independent or none of these?\*

(IF "DEMOCRAT" TO Q.2a, Q.2b ASKED. IF "REPUBLICAN" TO Q.2a, Q.2c ASKED. IF "INDEPENDENT" or "NONE OF THESE" TO Q.2a, Q.2d ASKED. RESULTS SHOWN IN SUMMARY BELOW.)

- 2b. Do you lean strongly or only moderately toward the Democratic Party?
- 2c. Do you lean strongly or only moderately toward the Republican Party?
- 2d. Do your beliefs tend to lean more toward the Democrats or the Republicans?

	REGISTERED
	Voters
Strongly Republican	22
Moderately Republican	20
Definitely Independent/neither	7
Moderately Democrat	27
Strongly Democrat	22
Refused/not sure	2
Total Republican	42
Total Democrat	48

<sup>\*</sup> Half the respondents were asked party identification in this location, the other half were asked at the end of the survey with the other demographic questions. Results for the respondents who were asked the question early were 41% Republican, 46% Democrat. For the respondents asked later in the survey, the results were 44% Republican, 50% Democrat.

1. Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?

	ALL ADULTS									
Right directionWrong trackNot sure	5/3 -	4/5 -	3/1 -	2/2 -	1/5 -	12/15 -	12/1 -			
	<u>5/04</u>	<u>7/04</u>	<u>3/04</u>	4/04*	<u>7/04**</u>	17/03**	<u>3/03</u>			
	38	38	35	44	49	47	43			
	58	57	60	52	46	48	51			
	4	5	5	4	5	5	6			
	11/18 -	11/4 -	10/21 -	10/7 -	9/16 -	9/2 -	8/19 -			
	<u>20/03</u>	<u>6/03</u>	<u>23/03</u>	<u>9/03</u>	<u>18/03</u>	<u>4/03</u>	<u>21/03</u>			
	38	41	41	39	37	39	39			
	56	53	52	54	57	56	53			
	6	6	7	7	6	5	8			
	4 <sup>th</sup> Quarter <u>OND 03</u> 43 51 6	3 <sup>rd</sup> Quarter <u>JAS 03</u> 41 53 6	2 <sup>nd</sup> Quarter <u>AMJ 03</u> 52 42 6	1 <sup>st</sup> Quarter <u>JFM 03</u> 41 50 9	4 <sup>th</sup> Quarter OND 02 43 50 7	3 <sup>rd</sup> Quarter <u>JAS 02</u> 46 48 6	1 Year Ago 5/6 - <u>8/03</u> 51 43 6			

<sup>\*</sup> Half of sample was asked this question at start of interview, half after questions about the economy. There was no significant difference in the results.

\*\* These results reflect responses among half the respondents.

2. Overall, do you approve, disapprove or have mixed feelings about the way George W. Bush is handling his job as President? (IF APPROVE OR DISAPPROVE, ASK:) Is that strongly (approve/disapprove) or somewhat (approve/disapprove)? (IF HAVE MIXED FEELINGS OR NOT SURE, ASK:) If you had to choose, do you lean more toward approve or disapprove?

			REG	ISTERED VO	TERS		
	5/3 -	4/5 -	3/1 -	2/2 -	1/5 -	12/15 -	12/1 -
	<u>5/04</u>	<u>7/04</u>	3/04	4/04	7/04	<u>17/03</u>	3/03
Strongly approve	27	28	28	27	33	38	30
Somewhat approve	11	9	10	10	11	11	12
Lean toward approval	11	11	10	9	12	10	10
Still have mixed feelings	2	2	3	4	1	2	3
Lean toward disapproval	14	13	16	16	15	14	13
Somewhat disapprove	5	5	4	5	5	4	7
Strongly disapprove	30	32	29	29	22	21	25
Not sure	-	-	-	-	1	-	-
Total Approve	48	48	48	47	56	59	53
Total Disapprove	<i>50</i>	50	49	50	42	39	44
Mean Rating <sup>1</sup>	4.0	4.0	4.0	4.0	4.4	4.6	4.2
•							
	11/18 -	11/4 -	10/21 -	10/7 -	9/16 -	9/2 -	8/19 -
	20/03	6/03	23/03	9/03	<u>18/03</u>	4/03	21/03
	29	29	28	27	30	26	32
	9	12	13	13	16	14	14
	12	12	13	11	9	12	10
	3	2	2	3	2	2	3
	14	12	13	13	15	14	13
	6	5	7	7	5	6	5
	27	28	23	26	23	25	22
	-	-	1	-	-	1	1
	50	52	55	51	55	52	56
	47	46	43	46	43	45	40
	4.1	4.1	4.3	4.1	4.4	4.2	4.4
	4 <sup>th</sup>	3 <sup>rd</sup>	2 <sup>nd</sup>	1 <sup>st</sup>	4 <sup>th</sup>	3 <sup>rd</sup>	1 Year Ago
	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	5/6 -
	OND 03	JAS 03	<u>AMJ 03</u>	<u>JFM 03</u>	OND 02	JAS 02	<u>8/03</u>
	30	31	39	34	35	34	40
	12	15	12	13	15	16	11
	11	10	11	10	12	15	10
	3	2	2	4	2	2	2
	13	14	13	13	14	14	14
	6	5	4	5	5	5	5
	25	22	18	20	17 -	13	18
	-	11	11	1		1	-
	53 44	56 41	62 35	56 39	63 35	65 32	61 37
	4.3	4.4	4.8	4.5	4.8	4.9	4.7

<sup>&</sup>lt;sup>1</sup>Mean rating is calculated by assigning each response except "not sure" a value from 1 to 7, with "strongly approve" receiving a value of 7, and "strongly disapprove" a value of 1.

3. And when it comes to **(READ ISSUE)** do you approve or disapprove or have mixed feelings about the way George W. Bush is handling that issue?

(IF APPROVE OR DISAPPROVE, ASK: ) Is that strongly (approve/disapprove) or somewhat (approve/disapprove)? (IF HAVE MIXED FEELINGS OR NOT SURE, ASK:) If you had to choose, do you lean more toward approve or disapprove?

	REGISTERED VOTERS										
Handling the economy	Strongly Ap- prove	Some- what Ap- prove	Lean Toward Ap- proval	Still Have Mixed <u>Feelings</u>	Lean Toward Disap- proval	Some- what Disap- prove	Strongly Disap- prove	Not <u>Sure</u>	Total Ap- prove	Total Disap- prove	Mean- <u>Rating</u> 1
5/3-5/04	24	13	6	2	13	11	31	_	43	<i>55</i>	3.8
4/5-7/04	23	12	9	2	11	9	34	-	45	53	3.7
3/1-3/04	23	13	9	2	10	10	33	_	45 45	53	3.7 3.7
2/2-4/04	19	16	9	2	12	8	33	1	44	53	3.7
1/5-7/04	25	17	11	2	10	8	25	2	53	44	4.2
12/15-17/03	23	19	13	1	11	8	24	1	55 55	43	4.2
12/1-3/03	26	16	8	2	11	9	27	1	50	47	4.1
11/18-20/03	21	15	10	3	12	10	29	-	46	51	3.8
11/4-6/03	23	16	10	3	9	10	28	1	49	47	4.0
10/21-23/03	20	16	12	3	10	8	30	1	48	49	3.9
10/7-9/03	19	14	12	2	11	12	29	1	45	52	3.7
9/16-18/03	21	17	11	2	10	8	30	1	49	49	3.9
9/2-4/03	19	15	11	2	10	10	31	2	45	51	3.8
8/19-21/03	20	17	12	3	10	9	28	1	49	46	4.0
4 <sup>th</sup> quarter OND 03	22	16	11	2	11	9	28	1	49	48	3.9
3 <sup>rd</sup> quarter JAS 03	20	16	12	2	11	9	29	1	48	49	3.9
2nd quarter AMJ 03	22	16	12	3	11	8	27	1	51	46	4.0
1st quarter JFM 03	21	16	11	3	11	10	26	2	49	46	4.0
4 <sup>th</sup> quarter OND 02	21	18	13	3	12	10	22	1	53	44	4.2
3 <sup>rd</sup> quarter JAS 02	21	19	15	2	14	9	19	1	55	42	4.3
1 year ago 5/6-8/03	22	14	12	3	10	8	30	1	49	48	3.9
									•		

<sup>&</sup>lt;sup>1</sup>Mean rating is calculated by assigning each response except "not sure" a value from 1 to 7, with "strongly approve" receiving a value of 7, and "strongly disapprove" a value of 1.

				REGISTE	RED VOTERS	3					
Q.3 (cont.)	Strongly Ap- prove	Some- what Ap- prove	Lean Toward Ap- <u>proval</u>	Still Have Mixed <u>Feelings</u>	Lean Toward Disap- proval	Some- what Disap- prove	Strongly Disap- prove	Not <u>Sure</u>	Total Ap- prove	Total Disap- prove	Mean- <u>Rating</u> 1
Handling domestic issues like health care, education, the environment and energy											
5/3-5/04	17	16	8	2	13	9	34	1	42	<i>55</i>	3.6
4/5-7/04	18	16	10	2	11	7	35	1	43	53	3.6
3/1-3/04	17	16	12	2	13	9	31	-	45	53	3.7
2/2-4/04	16	16	10	2	13	9	33	1	42	55	3.6
1/5-7/04	18	17	14	1	13	7	29	1	49	49	3.9
12/1-3/03	19	19	9	3	9	12	28	1	47	49	3.9
11/18-20/03	16	17	12	3	13	10	28	1	45	51	3.8
11/4-6/03	19	16	10	3	12	8	31	1	45	51	3.8
10/21-23/03	16	16	14	3	14	10	26	1	47	50	3.8
10/7-9/03	17	16	11	3	13	8	30	2	44	51	3.7
9/16-18/03	20	17	13	2	11	7	29	1	51	47	4.0
9/2-4/03	16	15	14	3	13	9	29	1	45	51	3.7
8/19-21/03	19	17	14	2	11	10	26	1	50	47	4.0
4 <sup>th</sup> quarter OND 03	17	17	11	3	12	10	29	1	45	51	3.8
3 <sup>rd</sup> quarter JAS 03	19	17	13	2	12	9	27	1	49	48	3.9
2nd quarter AMJ 03	19	18	13	3	12	8	26	1	50	47	4.0
1st quarter JFM 03	21	17	11	4	12	9	25	1	49	46	4.0
4 <sup>th</sup> quarter OND 02	20	19	14	3	12	9	22	1	52	43	4.1
3 <sup>rd</sup> quarter JAS 02	20	19	14	3	14	8	21	1	53	43	4.2
1 year ago 5/6-8/03	19	16	12	3	14	9	26	1	47	49	3.9

<sup>&</sup>lt;sup>1</sup>Mean rating is calculated by assigning each response except "not sure" a value from 1 to 7, with "strongly approve" receiving a value of 7, and "strongly disapprove" a value of 1.

				REGISTE	RED VOTERS						
Q.3 (cont.)	Strongly Ap- prove	Some- what Ap- prove	Lean Toward Ap- proval	Still Have Mixed Feelings	Lean Toward Disap- proval	Some- what Disap- prove	Strongly Disap- prove	Not Sure	Total Ap- prove	Total Disap- <u>prove</u>	Mean- <u>Rating</u> 1
(ASKED OF HALF THE REC	GISTERED \	/OTERS)									
Handling foreign policy issues and the war on terrorism											
5/3-5/04	32	9	10	3	15	6	25	-	50	47	4.2
4/5-7/04	38	10	7	1	13	5	26	-	55	43	4.4
(PREVIOUSLY, THIS ITEM	WAS ASKE	D OF ALL	THE REGI	STERED VC	TERS)						
3/1-3/04	36	12	6	1	13	7	25	-	54	45	4.4
2/2-4/04	35	11	8	2	14	6	24	-	53	45	4.3
1/5-7/04	39	11	9	1	13	6	20	1	60	38	4.7
12/15-17/03	43	11	8	1	14	5	17	1	63	35	4.9
12/1-3/03	36	12	7	3	12	7	23	-	54	43	4.4
11/18-20/03	32	13	7	3	14	7	23	1	52	44	4.3
11/4-6/03	33	11	7	2	12	6	28	1	51	46	4.2
10/21-23/03	35	10	10	2	14	6	22	1	55	41	4.5
10/7-9/03	34	11	8	2	15	7	22	1	53	44	4.4
9/16-18/03	37	11	10	2	12	5	22	1	58	40	4.5
9/2-4/03	36	11	9	2	12	6	23	1	56	40	4.5
8/19-21/03	41	12	8	3	12	5	19	-	60	36	4.7
8/5-8/03	45	11	8	3	10	5	18	-	63	33	4.9
4 <sup>th</sup> quarter OND 03	36	11	8	2	14	6	22	1	55	42	4.4
3 <sup>rd</sup> quarter JAS 03	40	11	9	2	12	6	20	-	60	38	4.7
2nd quarter AMJ 03	48	11	9	2	10	5	14	1	68	29	5.2
1st quarter JFM 03	41	11	8	3	11	5	20	1	60	36	4.7
4 <sup>th</sup> quarter OND 02	42	13	10	3	11	6	14	1	65	31	5.0
3 <sup>rd</sup> quarter JAS 02	44	14	12	3	12	4	10	1	70	26	5.2
1 year ago 5/6-8/03	48	11	9	3	12	4	13	-	68	29	5.2
(ASKED OF THE OTHER H	ALF OF THE	REGIST	ERED VOT	ERS)							
Handling the situation in Iraq											
5/3-5/04	26	10	10	3	13	4	34	-	46	51	3.9

<sup>&</sup>lt;sup>1</sup>Mean rating is calculated by assigning each response except "not sure" a value from 1 to 7, with "strongly approve" receiving a value of 7, and "strongly disapprove" a value of 1.

4a. If the election for president were held today and the candidates were George W. Bush, the Republican and John Kerry, the Democrat and Ralph Nader, the Independent, for whom would you vote? Do you lean more toward Kerry or Bush or Nader?

	REGISTERED VOTERS						
	5/3 -	4/5 -	3/19-	3/1 -	1/5 -	10/21 -	
	<u>5/04</u>	7/04	21/04	3/04	7/04	23/03	
George W. Bush, the Republican	44	44	45	45	53	53	
Undecided, lean Bush	1	1	1	1	1	NA	
John Kerry, the Democrat	41	43	42	43	36	34	
Undecided, lean Kerry	2	2	1	2	1	NA	
Ralph Nader, the Independent	6	6	4	6	NA	NA	
Undecided, lean Nader	1	-	1	-	NA	NA	
(DO NOT READ) None	1	2	4	1	3	5	
Not sure	4	2	2	2	6	8	
Total Would Vote/Lean Bush	46	45	46	46	54	53	
Total Would Vote/Lean Kerry	43	44	43	45	37	34	
Total Would Vote/Lean Nader	7	6	5	6	NA	NA	

## (ASKED ONLY OF THOSE WHO SELECT A CANDIDATE IN Q.4a.)

4b-c. In November, will you definitely vote for that candidate, probably vote for that candidate, or do you think you could change your mind before the election in November?

	Would Vote for <b>B</b> ush			WOULD VOTE FOR KERRY		
	5/3 -	4/5 -	3/19-	5/3 -	4/5 -	3/19-
	<u>5/04</u>	7/04	21/04	<u>5/04</u>	7/04	21/04
Definitely will vote for candidate	62	65	62	60	59	57
Probably will vote for candidate	24	19	22	25	20	26
Could change mind	14	15	15	15	21	16
Not sure	-	1	1	-	-	1

REGISTERED VOTERS								
BUSH VS. KERRY: HIERARCHICAL VOTE WITH "LEANERS"								
Chrone Duch	5/3 -	4/5 -	3/19-	3/1 -	1/5 -			
	<u>5/04</u>	<u>7/04</u>	21/04	3/04	<u>7/04</u>			
Strong Bush	28	28	28	37	33			
	18	17	18	9	22			
Strong Kerry	<b>46</b>	<b>45</b>	<b>46</b>	<b>46</b>	<b>54</b>			
	24	26	24	28	13			
Weak Kerry	18	19	19	17	24			
	<b>43</b>	<b>44</b>	<b>43</b>	<b>45</b>	<b>37</b>			
NaderUndecided/other	7	6	5	6	NA			
	5	4	6	3	8			

# (ASKED ONLY OF THOSE WHO SAY THEY WOULD VOTE FOR KERRY BUT DO NOT SAY THEY WILL DEFINITELY VOTE FOR HIM IN Q.4b, AND THOSE WHO ARE UNDECIDED BUT LEAN TOWARD KERRY.)

4d. If you decide not to vote for John Kerry in November, do you think you might vote for George W. Bush, Ralph Nader, or would you not vote?

	REGISTERED VOTERS					
	<i>5/3</i> - 4/5 - 3/1					
	<u>5/04</u>	7/04	21/04			
Bush	26	36	37			
Nader	16	13	26			
Would not vote/other	51	44	32			
Not sure	7	7	5			

# (ASKED ONLY OF THOSE WHO SAY THEY WOULD VOTE FOR BUSH BUT DO NOT SAY THEY WILL DEFINITELY VOTE FOR HIM IN Q.4b, AND THOSE WHO ARE UNDECIDED BUT LEAN TOWARD BUSH.)

4e. If you decide not to vote for George W. Bush in November, do you think you might vote for John Kerry, Ralph Nader, or would you not vote?

	REGISTERED VOTERS					
	5/3 -	4/5 -	3/19-			
	<u>5/04</u>	7/04	21/04			
Kerry	29	27	29			
Nader	14	14	15			
Would not vote/other	47	49	46			
Not sure	10	10	10			

# (ASKED ONLY OF THOSE WHO SAY THEY WOULD VOTE FOR NADER OR ARE UNDECIDED BUT LEAN TOWARD NADER.)

4f. If you decide not to vote for Ralph Nader in November or if he is not on the ballot, do you think you might vote for George W. Bush, John Kerry, or will you not vote?

	REGISTERED VOTERS					
	5/3 -	4/5 -	3/19-			
	<u>5/04</u>	7/04	21/04			
Bush	14	13	16			
Kerry	<i>57</i>	65	43			
Would not vote/other	28	19	34			
Not sure	1	3	7			

REGISTERED VOTERS	3		
STRENGTH OF SUPPORT SU	JMMARY		
	5/3 - 5/04	4/5 - 7/04	3/19- <u>21/04</u>
TOTAL BUSH	46	45	46
Strong Bush	28	28	28
Weak Bush	18	17	18
- Might vote for Kerry	5	5	5
- Might vote for Nader	2	2	3
- Would not vote/other/not sure	10	10	10
TOTAL KERRY	43	44	43
Strong Kerry	24	26	24
Weak Kerry	18	19	19
- Might vote for Bush	5	7	7
- Might vote for Nader	3	2	5
- Would not vote/other/not sure	11	10	7
TOTAL NADER	7	6	5
- Might vote for Bush	1	1	2
- Might vote for Kerry	4	4	1
- Would not vote/other/not sure	2	1	2
Undecided/other	5	4	6

5. And if the election for Congress were held today, would you want to see the Republicans or Democrats win control of Congress?

	REGISTERED VOTERS								
			neg	STERED VO	IERS				
	5/3 -	4/5 -	3/1 -	2/2 -	1/5 -	12/1 -	10/21 -		
	<u>5/04</u>	7/04	3/04	4/04	7/04	3/03	23/03		
Republicans	41	43	43	41	44	42	44		
Democrats	50	46	44	44	42	44	44		
Neither (VOL)	6	8	8	11	9	10	8		
Not sure	3	3	5	4	5	4	4		
Not sare		J			<u> </u>		7		
	8/19-	8/5 -	6/17-	6/3 -	4/15 -	4/1 -	3/18-		
	21/03	8/03	<u>19/03</u>	5/03	<u>17/03</u>	3/03	20/03		
	40	40	40	42	47	47	44		
	45	44	47	42	39	41	41		
	9	12	10	10	10	8	11		
	6	4	3	6	4	4	4		
							1 Year		
	4 <sup>th</sup>	2nd	4 <sup>th</sup>	3 <sup>rd</sup>	2 <sup>nd</sup>	1 <sup>st</sup>	Ago		
	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	5/6 -		
	OND 03 <sup>1</sup>	<u>AMJ 03</u>	OND 02	JAS 02	AMJ 02	JFM 02	<u>8/03</u>		
	43	44	43	43	44	43	41		
	45	43	45	44	40	41	45		
	8	9	8	9	12	12	9		
	4	4	4	4	4	4	5		

NOTE: Prior to May 3-5, 2004, this question was asked after Q.3 and before the Q.4 series.

<sup>&</sup>lt;sup>1</sup>In the fourth quarter 2003, this question was asked only once in October and once in December (2,294 registered voters).

8. Rate the current state of the economy in your local area using a scale from 1 to 7, where 7 means a very strong economy today and 1 means a very weak economy.

				A11 AB111 70	<u>,                                      </u>		
				ALL ADULTS			
	5/3 -	4/5 -	3/1 -	2/2 -	1/5 -	12/15 -	12/1 -
7 years atrang accommy	<u>5/04</u> 7	<u>7/04</u>	<u>3/04</u>	<u>4/04</u>	<u>7/04</u> 7	<u>17/03</u> 5	<u>3/03</u>
7, very strong economy 6	10	5 11	6 11	5 9	/ 11	5 10	5 10
5	29	28	29	32	30	30	32
4	23	24	21	21	24	25	25
3	15	17	16	17	15	16	15
2	6	6	8	7	6	6	6
1, very weak economy	9	8	9	9	6	7	7
Not sure	1	1	-	-	1	1	-
Total 6-7	16	16	17	14	19	15	15
Total 1-3	31	30	33	33	27	28	28
Mean	4.1	4.1	4.1	4.1	4.3	4.2	4.2
	11/18 -	11/4 -	10/21 -	10/7 -	9/16 -	9/2 -	8/19 -
	20/03	6/03	23/03	9/03	18/03	4/03	21/03
	6	5	4	4	3	4	5
	8	9	8	9	9	7	9
	27	32	30	29	27	27	27
	24	20	23	23	23	24	24
	17	16	19	19	19	19	17
	8	8	6	8	9	9	8
	9	9	9	8	9	9	9
	1	11	1	<u>-</u>	1	11	1
	13	14	13	13	12	11	14
	34	33	34	35	37	37	34
	4.0	4.1	4.0	4.0	3.9	3.9	4.0
							1 Year
	4 <sup>th</sup>	3 <sup>rd</sup>	2 <sup>nd</sup>	1 <sup>st</sup>	4 <sup>th</sup>	3 <sup>rd</sup>	Ago
	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	5/6 -
	OND 03	JAS 03	AMJ 03	JFM 03	OND 02	JAS 02	8/03
	<u></u> 5	4	<u></u> 5	4	5	6	5
	9	8	8	8	9	10	8
	30	27	29	28	29	31	28
	23	24	24	24	24	23	24
	17	19	18	19	17	16	18
	7	8	7	7	7	5	7
	8	9	8	9	8	8	9
	1	1	1	1	1	1	1
	14 32	12 35	13 33	12 35	14 32	16 29	13 34
	4.1	4.0	4.0	3.9	4.1	4.2	4.0

9. Looking ahead six months from now, do you expect the economy in your local area to be much stronger, somewhat stronger, about the same, somewhat weaker, or much weaker than it is now?

				ALL ADULTS	<b>;</b>		
	5/3 - 5/04	4/5 -	3/1 -	2/2 -	1/5 -	12/15 -	12/1 -
Much stronger	<u>5/04</u> 8	<u>7/04</u> 7	<u>3/04</u> 7	<u>4/04</u> 6	<u>7/04</u> 9	<u>17/03</u> 7	<u>3/03</u> 8
Much strongerSomewhat stronger	21	23	28	28	30	, 31	33
About the same	<i>56</i>	56	54	54	52	51	47
Somewhat weaker	9	10	7	7	5	7	8
Much weaker	5	3	3	4	3	3	3
Not sure	1	1	1	1	1	1	1
Total Stronger Total Weaker	29 14	30 13	35 11	34 11	39 8	37 10	41 11
	11/18 - <u>20/03</u> 8 28	11/4 - <u>6/03</u> 8 30	10/21 - <u>23/03</u> 7 26	10/7 - <u>9/03</u> 5 27	9/16 - 18/03 7 25	9/2 - <u>4/03</u> 6 26	8/19 - 21/03 5 25
	51 8 4 1	48 8 5 1	54 8 4 1	49 12 5 2	52 11 4 1	52 10 5 1	53 11 5 1
	35 12	38 13	33 12	32 17	32 15	32 15	30 16
	4 <sup>th</sup>	3 <sup>rd</sup>	2 <sup>nd</sup>	1 <sup>st</sup>	4 <sup>th</sup>	3 <sup>rd</sup>	1 Year Ago
	Quarter OND 03	Quarter JAS 03	Quarter AMJ 03	Quarter <u>JFM 03</u>	Quarter OND 02	Quarter JAS 02	5/6 - <u>8/03</u>
	7	6 27	7	6	5	6 24	7
	29 50	27 51	28 49	23 48	24 52	55 55	27 51
	9	10	10	14	12	10	10
	4	5	5	6	5	4	4
	1	1	1	3	2	1	1
	36 12	33 15	35 15	29 20	30 17	30 14	34 14

10. Rate your current financial situation, using a scale from 1 to 7, where 7 means your personal financial situation is very strong today and 1 means it is very weak.

				ALL ADULTS	1		
	5/3 -	4/5 -	3/1 -	2/2 -	1/5 -	12/15 -	12/1 -
	5/3 - <u>5/04</u>	4/5 - <u>7/04</u>	3/1 - <u>3/04</u>	2/2 - <u>4/04</u>	7/04	12/13 - <u>17/03</u>	3/03
7, very strong	<u>3/04</u> 10	10	13	10	10	10	9
6	15	13	14	14	15	16	15
5	29	28	25	28	30	28	30
4	19	21	20	21	19	19	16
3	11	12	13	10	11	10	12
2	5	6	5	7	5	5	7
1, very weak	9	8	9	9	9	11	10
Not sure	2	2	11	1	11	1	1
Total 6-7	26	24	27	24	24	26	25
Total 1-3	25	26	27	26	25	26	28
Mean	4.4	4.4	4.4	4.4	4.4	4.4	4.3
	11/18 -	11/4 -	10/21 -	10/7 -	9/16 -	9/2 -	8/19 -
	20/03	6/03	23/03	9/03	18/03	4/03	<u>21/03</u>
	11	10	11	9	11	10	11
	14	14	15	13	16	15	15
	30	30	29	30	27	29	26
	18	19	18	21	19	22	20
	11	10	11	11	11	10	11
	5	5	5	5	5	5	4
	9	10	10	10	9	8	10
	2	2	1	11	2	1	3
	25	24	26	22	27	25	25
	25	26	26	26	25	24	25
	4.4	4.4	4.4	4.3	4.4	4.4	4.4
	4 <sup>th</sup>	3 <sup>rd</sup>	2 <sup>nd</sup>	1 <sup>st</sup>	4 <sup>th</sup>	3 <sup>rd</sup>	1 Year
	4 Quarter	ى Quarter	2 Quarter	Quarter	4 Quarter	ى Quarter	<b>Ago</b> 5/6 -
	OND 03	JAS 03	AMJ 03	JFM 03	OND 02	JAS 02	8/03
	10	10	9	9	10	10	9
	15	15	15	14	14	15	14
	30	28	29	28	31	30	31
	18	20	20	20	19	19	20
	11	11	11	11	11	11	10
	5	5	5	5	4	5	6
	10	9	10	11	10	9	9
	1	2	1	2	1	1	1
	25 26	25 25	24 26	23 26	24 25	25 24	23 25
	4.4	4.4	4.4	4.3	4.4	4.4	4.4

11. Looking ahead six months from now, do you expect your personal financial situation to be much stronger, somewhat stronger, about the same, somewhat weaker, or much weaker than it is now?

				ALL ADULTS			
	5/3 -	4/5 -	3/1 -	2/2 -	1/5 -	12/15 -	12/1 -
	5/04	7/04	3/04	4/04	7/04	<u>17/03</u>	3/03
Much stronger	12	13	10	12	10	13	10
Somewhat stronger	25	29	29	26	28	30	31
About the same	<i>53</i>	49	54	53	54	51	51
Somewhat weaker	7	6	4	6	5	4	5
Much weaker	2	2	2	2	2	1	2
Not sure	1	1	11	1	11	1	11
Total Stronger	<i>37</i>	42	39	38	38	43	41
Total Weaker	9	9	6	9	7	6	7
	11/18 -	11/4 -	10/21 -	10/7 -	9/16 -	9/2 -	8/19 -
	<u>20/03</u>	<u>6/03</u>	23/03	9/03	<u>18/03</u>	<u>4/03</u>	21/03
	11	11	13	11	12	9	11
	27	29	26	25	28	29	25
	53	51	54	53	51	53	54
	5	6	4	8	6	6	6
	3 1	2 1	2 1	2 1	2 1	2 1	2 2
	38 8	40	39	36	40 8	38	36
	8	8	7	10	8	8	8
							1 Year
	4 <sup>th</sup>	3 <sup>rd</sup>	2 <sup>nd</sup>	1 <sup>st</sup>	4 <sup>th</sup>	3 <sup>rd</sup>	Ago
	Quarter	Quarter	_ Quarter	Quarter	Quarter	Quarter	5/6 -
	OND 03	JAS 03	AMJ 03	JFM 03	OND 02	JAS 02	8/03
	12	11	12	12	10	11	10
	28	27	29	25	29	29	30
	52	53	51	51	51	51	52
	5	6	5	7	7	6	5
	2	2	2	3	2	2	2
	1	11	11	2	11	1	1
	40	38	40	37	39	40	40
	8	8	8	10	9	8	7

## Now I'd like you to think about how your personal financial situation has changed in the <u>past</u> six months.

12. Compared to 6 months ago, are you NOW more or less comfortable making a major purchase, like a home or car?

	ALL ADMITO							
				ALL ADULTS				
	5/3 -	4/5 -	3/1 -	2/2 -	1/5 -	12/15 -	12/1 -	
	<u>5/04</u>	7/04	3/04	4/04	7/04	17/03	3/03	
More comfortable	38	38	40	36	38	38	37	
Less comfortable	43	44	41	44	40	42	40	
No change (VOL)	18	17	17	19	20	19	22	
Not sure	10	1	2	1	2	1	1	
Not sure	,	1		'		'	'	
	11/18 -	11/4 -	10/21 -	10/7 -	9/16 -	9/2 -	8/19 -	
	<u>20/03</u>	<u>6/03</u>	<u>23/03</u>	<u>9/03</u>	<u>18/03</u>	<u>4/03</u>	<u>21/03</u>	
	34	37	34	33	38	33	35	
	45	41	44	44	43	46	44	
	19	21	21	22	18	20	19	
	2	1	1	1	1	1	2	
							1 Year	
	4 <sup>th</sup>	3 <sup>rd</sup>	2 <sup>nd</sup>	1 <sup>st</sup>	4 <sup>th</sup>	3 <sup>rd</sup>	Ago	
	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	5/6 -	
	OND 03	JAS 03	AMJ 03	JFM 03	OND 02	JAS 02	8/03	
	35	35	34	29	32	32	33	
	43	44	45	48	48	49	45	
	21	20	20	21	19	18	21	
	1	1	1	2	1	1	1	

13. Compared to 6 months ago, are you NOW more or less comfortable making other household purchases?

				ALL ADULTS			
More comfortable	5/3 - <u>5/04</u> 43	4/5 - <u>7/04</u> 44	3/1 - <u>3/04</u> 45	2/2 - <u>4/04</u> 42	1/5 - <u>7/04</u> 45	12/15 - <u>17/03</u> 46	12/1 - <u>3/03</u> 44
Less comfortable No change (VOL) Not sure	39 17 1	40 16 -	37 17 1	39 18 1	35 19 1	36 17 1	36 20 -
	11/18 - <u>20/03</u> 43 37 19 1	11/4 - <u>6/03</u> 43 36 20 1	10/21 - <u>23/03</u> 41 38 20 1	10/7 - <u>9/03</u> 36 42 21	9/16 - 18/03 44 38 17	9/2 - <u>4/03</u> 39 41 19	8/19 - 21/03 39 40 20 1
	4 <sup>th</sup> Quarter OND 03 42 38 19	3 <sup>rd</sup> Quarter <u>JAS 03</u> 41 39 19	2 <sup>nd</sup> Quarter <u>AMJ 03</u> 39 39 21	1 <sup>st</sup> Quarter <u>JFM 03</u> 35 42 22	4 <sup>th</sup> Quarter OND 02 38 42 20	3 <sup>rd</sup> Quarter <u>JAS 02</u> 39 43 17	1 Year Ago 5/6 - 8/03 38 39 22

14. Compared to 6 months ago, are you NOW more or less confident about job security for yourself, your family and other people you know personally?

				ALL ADULTS			
More confident	5/3 - <u>5/04</u> 43 42 14	4/5 - 7/04 41 45 13	3/1 - <u>3/04</u> 45 40 13 2	2/2 - 4/04 43 42 13 2	1/5 - 7/04 47 38 13 2	12/15 - 17/03 44 42 13 1	12/1 - <u>3/03</u> 44 37 17 2
	11/18 - <u>20/03</u> 39 44 16 1	11/4 - <u>6/03</u> 41 40 16 3	10/21 - <u>23/03</u> 39 44 16	10/7 - <u>9/03</u> 35 45 18 2	9/16 - 18/03 42 43 14 1	9/2 - <u>4/03</u> 40 45 13 2	8/19 - <u>21/03</u> 36 46 16 2
	4 <sup>th</sup> Quarter <u>OND 03</u> 40 42 16 2	3 <sup>rd</sup> Quarter <u>JAS 03</u> 38 45 15	2 <sup>nd</sup> Quarter <u>AMJ 03</u> 38 44 16 2	1 <sup>st</sup> Quarter <u>JFM 03</u> 34 46 17 3	4 <sup>th</sup> Quarter <u>OND 02</u> 37 46 15	3 <sup>rd</sup> Quarter <u>JAS 02</u> 39 45 14 2	1 Year Ago 5/6 - 8/03 36 44 18 2

15. Compared to 6 months ago, are you NOW more or less confident of your ability to invest in the future, including your ability to save money for your retirement or your children's education?

			•	ALL ADULTS			
More confident Less confident No change (VOL) Not sure	5/3 - <u>5/04</u> 45 40 13 2	4/5 - <u>7/04</u> 46 39 12 3	3/1 - <u>3/04</u> 48 39 11 2	2/2 - <u>4/04</u> 46 40 12 2	1/5 - <u>7/04</u> 48 34 15 3	12/15 - <u>17/03</u> 48 38 11 3	12/1 - <u>3/03</u> 46 36 16 2
	11/18 - <u>20/03</u> 42 41 16 1	11/4 - 6/03 43 39 15 3	10/21 - <u>23/03</u> 45 38 15 2	10/7 - <u>9/03</u> 36 44 18 2	9/16 - 18/03 44 42 13	9/2 - 4/03 41 42 15 2	8/19 - 21/03 39 44 15 2
	4 <sup>th</sup> Quarter <u>OND 03</u> 43 40 15	3 <sup>rd</sup> Quarter <u>JAS 03</u> 41 42 15	2 <sup>nd</sup> Quarter <u>AMJ 03</u> 41 42 15	1 <sup>st</sup> Quarter <u>JFM 03</u> 35 45 17	4 <sup>th</sup> Quarter <u>OND 02</u> 35 49 14	3 <sup>rd</sup> Quarter <u>JAS 02</u> 37 49 12 2	1 Year Ago 5/6 - 8/03 39 42 17

16a. Thinking of the <u>last</u> 6 months, have you, someone in your family or someone else you know personally lost their job as a result of economic conditions?

	ALL ADULTS							
Yes No Not sure	5/3 - <u>5/04</u> 39 61	4/5 - <u>7/04</u> 44 56 -	3/1 - <u>3/04</u> 42 57 1	2/2 - <u>4/04</u> 42 57 1	1/5 - <u>7/04</u> 45 54 1	12/15 - <u>17/03</u> 44 56 -	12/1 - <u>3/03</u> 43 56 1	
	11/18 - <u>20/03</u> 46 53 1	11/4 - 6/03 43 57	10/21 - <u>23/03</u> 41 59 -	10/7 - <u>9/03</u> 47 53	9/16 - 18/03 44 56	9/2 - <u>4/03</u> 45 55	8/19 - 21/03 43 56 1	
	4 <sup>th</sup> Quarter OND 03 44 56	3 <sup>rd</sup> Quarter <u>JAS 03</u> 45 55	2 <sup>nd</sup> Quarter <u>AMJ 03</u> 44 56	1 <sup>st</sup> Quarter <u>JFM 03</u> 43 56 1	4 <sup>th</sup> Quarter OND 02 44 56	3 <sup>rd</sup> Quarter <u>JAS 02</u> 42 58	1 Year Ago 5/6 - <u>8/03</u> 44 56	

16b. Now look ahead at the <u>next</u> six months. How likely is it that you, someone in your family or someone else you know personally will lose their job in the next six months as a result of economic conditions?

				ALL ADULTS	<u> </u>		
	5/3 -	4/5 -	3/1 -	2/2 -	1/5 -	12/15 -	12/1 -
	<u>5/04</u>	7/04	<u>3/04</u>	<u>4/04</u>	7/04	17/03	3/03
Extremely likely	8	7	6	8	7	7	8
Very likely	13	14	13	12	12	11	13
Somewhat likely	31	30	30	28	29	32	27
Not very likely	29	30	31	31	33	32	34
Not at all likely	18	17	19	20	17	17	17
Not sure	1	2	1	1	2	1	1
Total Likely	20	21	19	20	19	18	20
Total Not Likely	47	47	49	51	51	49	51
	11/18 -	11/4 -	10/21 -	10/7 -	9/16 -	9/2 -	8/19 -
	20/03	6/03	23/03	9/03	<u>18/03</u>	<u>4/03</u>	21/03
	8	7	7	8	8	8	8
	12	12	11	13	14	12	14
	29	30	28	33	31	30	32
	32	30	33	28	29	31	29
	18	19	19	16	17	17	15
	1	2	2	2	11	2	2
	20	19	18	21	22	20	22
	50	49	52	44	46	47	44
	4 <sup>th</sup>	3 <sup>rd</sup>	2 <sup>nd</sup>	1 <sup>st</sup>	4 <sup>th</sup>	3 <sup>rd</sup>	1 Year
	4 Quarter	Quarter	∠ Quarter	u Quarter	4 Quarter	3 Quarter	<b>Ago</b> 5/6 -
	OND 03	JAS 03	AMJ 03	JFM 03	OND 02	JAS 02	8/03
	7	7	8	9	9	8	7
	, 12	14	12	14	13	12	13
	30	32	30	29	30	30	29
	31	29	31	28	30	31	32
	18	16	17	16	16	18	16
	2	2	2	4	2	1	3
	20	21	20	22	22	20	20
	49	46	48	45	45	48	48

#### **DEMOGRAPHICS**

- D1a. First of all, in what year were you born?
- D1b. Have you already had a birthday this year?

## (IF RESPONDENT REFUSES Q.D1a OR Q.D1b, Q.D1c ASKED. RESULTS SHOWN IN SUMMARY BELOW.)

D1c. Are you:

18-34	31
35-49	30
50-64	
65 and over	14
Refused/not sure	1

D2. Are you employed:

TOTAL EMPLOYED	
- Full time	52
- Part time	12
Not employed	18
Retired	18
Refused/not sure	_

#### (Q.D3 ASKED ONLY OF THOSE WHO ARE EMPLOYED FULL OR PART-TIME IN Q.D2.)

We would also like to have just a general idea of what type of occupation you have. Which one of the following best describes your current job?

Professional	14
Senior executive or manager	6
Clerical or administrative	7
Sales or services	13
A skilled trade or technical occupation	11
Blue-collar work or laborer	6
Farming or fishing	1
Other (VOL)	5
Refused/not sure	1
Not Employed Full/Part Time (Q.D2)	36

D4. What is the last year of school you completed?

Grade school or some high school	9
Completed high school	27
Some college but did not finish	23
Completed a two year college degree	12
Completed a four year college degree	19
Completed a post-graduate degree such	
as a Master's or Ph.D.	10
Refused/not sure	_

D5.	Are you currently married?	?
		Yes

D6. Including yourself and any children, how many people are currently living in your household?

1	19
2	33
3	19
4	15
5	
6 or more	5
Refused/not sure	1

#### (Q.D7a-c ASKED ONLY OF THOSE WHO SAY MORE THAN ONE PERSON IN HOUSEHOLD IN Q.D6.)

D7a. How many children under 6 years are currently living in your household?

D7b. How many children ages 6 to 12 are currently living in your household?

D7c. How many children ages 13 to 17 are currently living in your household?

ANY CHILDREN – NET	38
Under 6	19
6-12	18
13-17	14
NO CHILDREN	
Refused/not sure	1

D8. Do you currently own stocks, bonds or mutual funds?

Yes	45
No	52
Refused/not sure	3

#### (Q.D9 ASKED ONLY OF THOSE WHO SAY THEY OWN STOCKS, BONDS OR MUTUAL FUNDS IN Q.D8.)

D9. In the past 12 months, how many times did you make changes in your investments - buying or selling stocks or stock mutual funds either within or outside an employer-sponsored 401K plan?

	INVESTORS
None	42
1 time	19
2 times	10
3 times	6
4 times	5
5 to 9 times	8
10 to 14 times	5
15 to 19 times	-
20 to 24 times	1
25 times or more	
Refused/not sure	3

Active Investors (5 times or more)....... 15

D10.	Do you c	wn your l	home, or	do you	rent?
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Own	68
Rent	30
Refused/not sure	2

D11a. What religion are you? Protestant, Catholic, Jewish, or some other religion?

Protestant	52
Catholic	25
Jewish	2
Some other religion	9
(DO NOT READ) No religion	10
Refused/not sure	2

D11b. Would you describe yourself as either a fundamentalist or born-again Christian, or neither?

Born-again Christian	26
Fundamentalist	6
Neither	67
Refused/not sure	1

D12. Could you please tell me your household income from all sources in 2003?

Under \$15,000	12
\$15,000 to less than \$20,000	6
\$20,000 to less than \$25,000	8
\$25,000 to less than \$30,000	7
\$30,000 to less than \$40,000	10
\$40,000 to less than \$50,000	8
\$50,000 to less than \$75,000	16
\$75,000 to less than \$100,000	9
\$100,000 or more	12
Refused/not sure	12

D15a. Are you of Hispanic ethnicity?

# (Q.D15b ASKED ONLY OF THOSE WHO DO NOT SAY THEY ARE HISPANIC IN Q.D15a.)

D15b. Are you white, black, Asian, or some other race?

#### (RESULTS SHOWN IN SUMMARY BELOW.)

White	79
Black	
Hispanic	
Asian	
American Indian	1
Other	2
Refused	- 1

# **REGION:**

Northeast	19
Midwest	22
South	
West	23

# **METROPOLITAN STATUS:**

Urban	27
Suburban	50
Rural	23

## **GENDER:**

Male	48
Female	52